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## E Fund ETFs Trust (the “Trust”)

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**E Fund FTSE Chinese Government Bond 5-10 Years Index ETF**  
**(RMB Counter Stock Code: 82808)**  
**(HKD Counter Stock Code: 02808)**  
**(the “Terminating Sub-Fund”)**

### POSTPONEMENT OF TERMINATION DATE

Reference is made to the Announcement and Notice dated 28 November 2018 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waivers from Strict Compliance of Certain Provisions of the Code” (the “**First Announcement**”), the notice dated 24 January 2019 titled “Distribution Announcement” (the “**Distribution Announcement**”), the notice dated 15 April 2019 titled “Update Regarding Further Distribution” (the “**Update Announcement**”) issued by E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

As disclosed in the Update Announcement, the Manager expects, in consultation of the PRC tax adviser, that PRC tax clearance will be obtained on or around 3 May 2019. As such, should the final PRC tax amount be lower than that as determined by the Manager (in consultation with the PRC tax advisers), the Further Distribution is expected to be paid in around 24 May 2019.

The Manager would like to provide a further update Relevant Investors that the Termination Date of the Terminating Sub-Fund will be postponed to on or around 24 May 2019. Please refer to the below timetable for the events following the date of this Announcement:

Dispatch of this Announcement	17 April 2019 (Wednesday)
Dispatch of announcement on whether or not a Further Distribution is payable and, if so, the date and amount per Unit of Further Distribution, or alternatively provide further update	By 8 May 2019 (Wednesday)
Further Distribution (if any) (the “ <b>Further Distribution Date</b> ”)	On or around 24 May 2019 (Friday)

Termination of the Terminating Sub-Fund (the "Termination Date")	As soon as possible after 17 April 2019 (the date of this Announcement) and expected to be on or around 24 May 2019, when the Manager and Trustee form an opinion that the Terminating Sub-Fund ceases to have any contingent or actual assets or liabilities.
Deauthorisation and delisting of the Terminating Sub-Fund	On or around the Termination Date, which is the date on which the SFC and SEHK approve the deauthorisation and delisting respectively.  The Manager expects that the deauthorisation and delisting will take place either on or immediately after the Termination Date.

If there is any change to the above timetable, the Manager will publish a further announcement.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the First Distribution from them.**

**Investors are strongly advised to read and consider the First Announcement, the Distribution Announcement, the Update Announcement together with the Prospectus, for further details in relation to the Terminating Sub-Fund, the termination, Deauthorisation and Delisting and the applicable risk factors and their implications to investors.**

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at 3929 0988 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or visiting the Manager's website: [www.efunds.com.hk](http://www.efunds.com.hk)<sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**E Fund Management (Hong Kong) Co., Limited**  
as Manager of the Terminating Sub-Fund

17 April 2019

<sup>1</sup> The website has not been reviewed by the SFC.