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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Hong Kong Branch (the “Issuer”)  
H.K.\$6,000,000,000 2.45 per cent. Notes due 2021 (Stock Code: 5969)  
U.S.\$550,000,000 3.125 per cent. Notes due 2024 (Stock Code: 5974)  
U.S.\$300,000,000 3.625 per cent. Notes due 2029 (Stock Code: 5982)  
(together, the “Notes”)  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”)  
Established by Bank of China Limited**



**中國銀行**

**BANK OF CHINA**

**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)  
(the “Bank”)*

**(Stock Code: 3988 and 4601 (Preference Shares))**

*Joint Lead Managers for the HKD tranche*

<b>Bank of China</b>	<b>Citigroup</b>	<b>Bank of Communications</b>
<b>Commonwealth Bank of Australia</b>	<b>ICBC</b>	<b>NOMURA</b>
	<b>Wells Fargo Securities</b>	

*Joint Lead Managers for the USD tranche*

<b>Bank of China</b>	<b>Citigroup</b>	<b>Crédit Agricole CIB</b>
<b>Mizuho Securities</b>	<b>China Construction Bank (Asia)</b>	<b>ICBC</b>
<b>J.P. Morgan</b>	<b>MUFG</b>	<b>Scotiabank</b>
	<b>UBS</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* and the *Securities and Futures Ordinance* (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 4 April 2019 and the Pricing Supplements dated 10 April 2019. The listing of the Notes is expected to become effective on 18 April 2019.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
17 April 2019

*As at the date of this announcement, the directors of the Bank are: Chen Siqing, Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie\*, Li Jucai\*, Xiao Lihong\*, Wang Xiaoya\*, Liao Qiang\*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun#, Angela Chao# and Jiang Guohua#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*