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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Macau Branch (the “Issuer”)  
CNY2,500,000,000 3.10 per cent. Notes due 2020 (Stock Code: 85742)  
CNY2,000,000,000 3.30 per cent. Notes due 2022 (Stock Code: 85743)  
(together, the “Notes”)  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”)**

**Established by Bank of China Limited**



**BANK OF CHINA**

**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(the “Bank”)**

**(Stock Code: 3988 and 4601 (Preference Shares))**

*Joint Lead Managers*

<b>Bank of China</b>	<b>Citigroup</b>	<b>China CITIC Bank International</b>
<b>China Construction Bank (Asia)</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>Crédit Agricole CIB</b>
<b>DBS Bank Ltd.</b>	<b>HSBC</b>	<b>KGI Asia</b>
	<b>Standard Chartered Bank</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance* (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 4 April 2019 and the Pricing Supplements dated 10 April 2019. The listing of the Notes is expected to become effective on 18 April 2019.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
17 April 2019

*As at the date of this announcement, the directors of the Bank are: Chen Siqing, Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie\*, Li Jucai\*, Xiao Lihong\*, Wang Xiaoya\*, Liao Qiang\*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun#, Angela Chao# and Jiang Guohua#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*