

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**Announcement in relation to Receipt of China Securities Regulatory Commission's
Acceptance Notice of the Application for Administrative Permission**

On 22 April 2019, Zijin Mining Group Co., Ltd.* (the "Company") received the "China Securities Regulatory Commission's Acceptance Notice of the Application for Administrative Permission" issued by the China Securities Regulatory Commission (the "CSRC") (Acceptance No. 190829). The CSRC reviewed the materials submitted by the Company regarding the application for administrative permission for the public issuance of A Shares of the Company (the "Public Issuance of A Shares") in compliance with laws and considered that the application materials are complete, thus it resolved to accept the application for administrative permission for further processing.

Matters relating to the Public Issuance of A Shares of the Company are subject to the approval of the CSRC. There are uncertainties regarding whether the approval will be granted. The Company will fulfill its information disclosure obligation in a timely manner according to the progress of the matters relating to the Public Issuance of A Shares. Investors are advised to pay attention to investment risks.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

23 April 2019, Fujian, the PRC

** The Company's English name is for identification purpose only*