



CHINA AGRI-INDUSTRIES HOLDINGS LIMITED
中國糧油控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 606)

25 April 2019

Dear Non-Registered Holder(s)^{Note 1},

Notification of publication of corporate communications on the Company's website

We hereby notify you that the following documents (collectively the “**Documents**”) of China Agri-Industries Holdings Limited (the “**Company**”), in both English and Chinese, are now available on the Company's website at <http://www.chinaagri.com> and the HKEx's website at <http://www.hkexnews.hk>:

- Annual Report 2018
- Circular dated 25 April 2019 relating to general mandates to issue new shares and to buy-back shares, re-election of directors and notice of annual general meeting

You may access the Documents by clicking <http://www.chinaagri.com/en/Investors/index.html> of the Company's website for viewing and downloading.

If you wish to receive the Documents in printed form, please complete and sign the **Request Form** and return the same to the Company's Share Registrar, Tricor Progressive Limited, by post using the mailing label provided. The Documents will be posted to you free of charge upon receipt of your request. Please note that by completing, signing and returning the **Request Form** for the Documents in printed form, you will expressly indicate that you prefer to receive all future Corporate Communications^{Note 2} of the Company in printed form and in the language selected.

Please also note that the Company's annual general meeting will be held at Crystal Ballroom, Level B3, Holiday Inn Golden Mile Hong Kong, 50 Nathan Road, Tsimshatsui, Kowloon, Hong Kong on Friday, 31 May 2019 at 10:00 a.m. If you wish to attend and vote at the aforesaid meeting, please seek authorisation from your intermediary/nominee.

Should you have any queries relating to this notification, please contact our hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
China Agri-Industries Holdings Limited
LUAN Richeng
Chairman

Notes:

1. Non-Registered Holder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications of the Company.
2. Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors' reports, annual accounts together with auditors' reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

REQUEST FORM

To: China Agri-Industries Holdings Limited (the “Company”)
c/o Tricor Progressive Limited
Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong

I/We would like to receive the printed copy of the following documents and all future Corporate Communications^{Note 1} of the Company. (Please “✓” the appropriate box)

- English printed copy of Annual Report 2018
- Chinese printed copy of Annual Report 2018
- Circular dated 25 April 2019 relating to general mandates to issue new shares and to buy-back shares, re-election of directors and notice of annual general meeting

Full Name(s) in English (Please use *BLOCK LETTERS*)

Full Name(s) in Chinese

Contact telephone number

Contact email address

Signature

Date

Notes:

1. Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors’ reports, annual accounts together with auditors’ reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
2. By completing and returning this Request Form to request for the printed copy of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form.

Personal Information Collection Statement

Your supply of Personal Data to the Company is on a voluntary basis. “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”). Your Personal Data may be disclosed or transferred to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the purposes of processing and handling your requests and/or instructions given on this form, and retained for such period as may be necessary for such purposes. Request for access to and/or correction of your Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Privacy Compliance Officer of Tricor Progressive Limited (Address: Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong).



Please cut the mailing label and stick this on the envelope to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

MAILING LABEL

Tricor Progressive Limited
Freepost No. 37
Hong Kong