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**中國銀行股份有限公司**  
**BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
*(the “Bank”)*

**(Stock Code: 3988 and 4601 (Preference Shares))**

**OVERSEAS REGULATORY ANNOUNCEMENT**

**Bank of China Limited, Luxembourg Branch (the “Issuer”)**  
**U.S.\$500,000,000 Floating Rate Notes due 2022 (the “Notes”)**  
**under the U.S.\$40,000,000,000 Medium Term Note Programme**  
**Established by the Bank**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by the Luxembourg Branch of the Bank under the US\$40,000,000,000 medium term note programme established by the Bank were listed on the Luxembourg Stock Exchange on 24 April 2019.

The relevant documents delivered to and published on the website of the Luxembourg Stock Exchange can be viewed at [www.bourse.lu/official-list](http://www.bourse.lu/official-list).

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
24 April 2019

*As at the date of this announcement, the directors of the Bank are: Chen Siqing, Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie\*, Li Jucai\*, Xiao Lihong\*, Wang Xiaoya\*, Liao Qiang\*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun#, Angela Chao# and Jiang Guohua#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*