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星美控股

SMI HOLDINGS GROUP LIMITED

星美控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 198)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of SMI Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 7 March 2019, 8 March 2019, 12 March 2019 and 26 March 2019 in relation to, among others, the proposed debt structuring of the Group. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement of the Company dated 26 March 2019, the Group has certain convertible debts which are outstanding (the “**Convertible Debts**”). The purpose of this announcement is to provide further information in relation to the Convertible Debts.

THE CONVERTIBLE DEBTS

As of the date of this announcement, the Group has the following major convertible debts outstanding:

Holder(s) of the Convertible Debts	Outstanding principal amount (in million)	Interest rate	Conversion price (after adjustments for anti-dilution)	Maturity date
Television Broadcasts Limited	US\$83	7.50%	HK\$3.85	6 May 2020
Haitong Global Investment SPC III acting on behalf of and for the account of Haitong Dynamic Multi-Tranche Investment Fund II S.P.	HK\$184	4.00%	HK\$3.85	22 November 2018
Admire Idea Limited	HK\$275	4.00%	HK\$3.85	11 November 2018
Cheer Hope Holdings Limited	HK\$300	4.00%	HK\$3.85	4 November 2018
Chan Kwok Keung, Charles	HK\$40	4.00%	HK\$3.85	22 November 2018
Ever Ascend Investments Limited	HK\$75	5.00%	HK\$0.675*	25 October 2018
Cheer Hope Holdings Limited	HK\$35	5.00%	HK\$0.675*	7 August 2018
One individual investor	HK\$10	5.00%	HK\$5.00	10 September 2019

* *Convertible into the shares of SMI Culture Group Holdings Limited, a company listed on the Main Board of the Stock Exchange (stock code: 2366) and a subsidiary of the Company.*

By order of the Board of
SMI Holdings Group Limited
Kenneth Jack Shang
Executive Director

Hong Kong, 25 April 2019

As at the date of this announcement, the Board of Directors comprises six Directors, including Mr. Kenneth Jack Shang, Mr. Wai Yee Tai and Mr. Chui Sze Kui Cecil as executive Directors and Mr. Pang Hong, Mr. Li Fusheng and Mr. Wong Shui Yeung as independent non-executive Directors.