

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or with any securities regulatory authority of any state of the United States or other jurisdiction and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) in the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the Securities will be made in the United States or to the public in Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited.

REDEMPTION NOTICE TO HOLDERS

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)

(as Issuer)

US\$300,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital

Securities (the “Capital Securities”)

(Stock Code: 5728)

Reference is made to the announcement of the Issuer dated 8 April 2019 in relation to the notice of redemption issued by the Issuer to redeem the Capital Securities.

The Issuer has on 23 April 2019 redeemed in whole the Capital Securities in accordance with the notice of redemption. There are no Capital Securities in issue following completion of the redemption and cancellation of the Capital Securities. Listing of the Capital Securities on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 3 May 2019.

Hong Kong, 25 April 2019

As at the date of this announcement, the directors of the Issuer are SUN Deshun (Chairman), ZHANG Xiaowei (Vice Chairman), BAI Lijun, BI Mingqiang, FANG Heying, KAN NG Chau Yuk Helen, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine, WANG Guoliang and WU Jiesi.