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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Signing of Material Overseas Project” published by China Railway Group Limited on the Shanghai Stock Exchange website on 26 April 2019 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

26 April 2019

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Name: China Railway

A Shares Stock Code: 601390

Announcement No.:

H Shares Stock Name: China Railway

H Shares Stock Code: 00390

Lin 2019-024

Announcement of China Railway Group Limited on Signing of Material Overseas Project

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

On 25 April 2019, during the Second Belt and Road Forum for International Cooperation held in Beijing, China, China Railway International Group Co., Ltd., a wholly-owned subsidiary of the Company, signed the Engineer, Procurement and Construction Contract Agreement in Connection with the Infrastructure Works of the New Mandalay Resort City with the Central Irrawaddy Development Limited, pursuant to which, China Railway International Group Co., Ltd. will be responsible for the design, procurement and construction of the infrastructure works of the New Mandalay Resort City. The scope of this project involves a number of infrastructure works of the New Mandalay Resort City, including road engineering, water supply and drainage engineering, sewage disposal, power engineering, communication engineering and fire protection piping systems, with a construction period of 90 months. The contractual amount is approximately US\$498 million, which is equivalent to approximately RMB3,355 million, representing approximately 0.45% of the total operating revenue of the Company in 2018 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited

27 April 2019