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This Announcement is to inform Relevant Investors of the extension of Further Distributions and postponement of the Termination Date of the E Fund CES China 120 Index ETF (the “Terminating Sub-Fund”, a Sub-Fund as defined in the Prospectus).

As disclosed in section 2.3 of the First Announcement and section 3 of the Distribution Announcement (each as defined below), if trading for any Suspended Stock does not resume by 26 April 2019, the Manager will extend the period of Further Distribution(s) and postpone the Termination Date based on the prevailing market conditions and promptly notify the Unitholders.

As at 26 April 2019, the Terminating Sub-Fund held 1 Suspended Stocks, the value of which is approximately RMB7,295.45 and accounted for 50.26% of the Terminating Sub-Fund’s Net Asset Value as of 26 April 2019.

Therefore, the Manager would like to extend the period for Further Distributions and postpone the Termination Date to a day expected to be no later than 25 October 2019 based on the prevailing market conditions. The Manager will publish an announcement on the Termination Date about the termination, deauthorisation and delisting of the Terminating Sub-Fund. If trading of any Suspended Stock has not resumed by 25 October 2019, the Manager will further publish an announcement on such date to inform Unitholders of the further extension of the period of Further Distributions and the postponement of the Termination Date.

When all Suspended Stocks resume trading and are disposed, a Further Distribution will be made to Relevant Investors. The Further Distribution will be made on or shortly after the date of dispatch of announcement of the Further Distribution.

The Manager will also update investors by further announcements as and when appropriate in accordance with the applicable regulatory requirements, including announcements: (i) to inform investors about the further extension of the period of Further Distribution(s) and the postponement of the Termination Date, if any Suspended Stock is not realised by 25 October 2019; and (ii) in due course, to inform investors of the Further Distribution Date, the Termination Date, the dates for the deauthorisation and the delisting.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the extension of the period of Further Distributions. Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

E Fund ETFs Trust (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

E Fund CES China 120 Index ETF
(RMB Counter Stock Code: 83120)
(HKD Counter Stock Code: 03120)
(the “Terminating Sub-Fund”)

EXTENSION OF FURTHER DISTRIBUTIONS AND POSTPONEMENT OF THE TERMINATION DATE ANNOUNCEMENT

Reference is made to the Announcement and Notice dated 26 April 2018 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance of Certain Provisions of the Code” (the “**First Announcement**”), notice dated 13 June 2018 titled “First Distribution Announcement” (the “**Distribution Announcement**”), the notice dated 19 June 2018 titled “Update to First Distribution” (the “**Update Announcement**”) and the notice dated 24 July 2018 titled “Further Update to First Distribution” (the “**Second Update Announcement**”) issued by E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the extension of the period of Further Distributions and postponement of the Termination Date. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Terminating Sub-Fund as of 1 June 2018, being the Distribution Record Date.

As disclosed in section 2.3 of the First Announcement and section 3 of the Distribution Announcement, if trading for any Suspended Stock does not resume by 26 April 2019, the Manager will extend the period of Further Distribution(s) and postpone the Termination Date based on the prevailing market conditions and promptly notify the Unitholders.

As at 26 April 2019, the Terminating Sub-Fund held 1 Suspended Stocks, the value of which is approximately RMB7,295.45 and accounted for 50.26%% of the Terminating Sub-Fund’s Net Asset Value as of 26 April 2019.

Therefore, the Manager would like to extend the period for Further Distributions and postpone the Termination Date to a day expected to be no later than 25 October 2019 based on the prevailing market conditions. The Manager will publish an announcement on the Termination Date about the termination, deauthorisation and delisting of the Terminating Sub-Fund. If trading of any Suspended Stock has not resumed by 25 October 2019, the Manager will further publish an announcement on such date to inform Unitholders of the further extension of the period of Further Distribution(s) and the postponement of the Termination Date. Please refer to the First Announcement for further details on the treatment of Suspended Stocks.

The Manager will also update investors by further announcements:

- (in due course) an announcement to inform the investors of a Further Distribution;
- (shortly before 25 October 2019, if any Suspended Stock has not resumed trading and realised by then) an announcement to inform investors about the further extension of the period of Further Distribution(s) and the postponement of the Termination Date; and

- (on or around the Termination Date) an announcement informing investors about the Termination Date, dates for the deauthorisation and delisting of the Terminating Sub-Fund,

in accordance with the applicable regulatory requirements.

Please refer to the below an updated timetable of the events after the date of this Announcement. If there is any change to the dates mentioned below, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

Dispatch of this announcement	26 April 2019
Dispatch of announcement on Further Distribution and the distribution rate per unit	After 26 April 2019 (i.e. this announcement date) until the Termination Date, at least one business day before the Further Distribution Date
Dispatch of announcement of Further Distribution(s) Further Distribution(s) will be made at such intervals as determined by the Manager when certain Suspended Stocks resume trading and have been disposed (each a " Further Distribution Date ")	After 26 April 2019 (i.e. this announcement date) until the Termination Date Each Further Distribution will be made on or shortly after the date of dispatch of announcement of the relevant Further Distribution.
Termination of the Terminating Sub-Fund (the " Termination Date ")	As soon as possible after 26 April 2019 (i.e. this announcement date) and expected to be on or before 25 October 2019, when all Suspended Stocks resume trading and are disposed and distributions are made to the Relevant Investors, and when the Manager and Trustee form an opinion that the Terminating Sub-Fund ceases to have any contingent or actual assets or liabilities. If any of the Suspended Stocks has not resumed trading by 25 October 2019, the Manager will issue an announcement to inform Unitholders of the further extension of the period of Further Distribution(s) and the postponement of the Termination Date.
Deauthorisation and delisting of the Terminating Sub-Fund	On or shortly after the Termination Date, which is the date the SFC and SEHK approve the deauthorisation and delisting respectively. The Manager expects that the deauthorisation and delisting will take place either on or immediately after the Termination Date.

As mentioned in the First Announcement, subject to the Provision (as defined in the First Announcement), the Manager will bear any shortfall in Future Costs as well as all costs and expenses associated with the termination, deauthorisation and delisting of the Terminating Sub-Fund (other than transaction costs and any taxes relating to the realisation of assets of the Terminating Sub-Fund) from the date of the First Announcement up to and including the Termination Date. During the period from the time after the First Announcement has been published up to the date of this Announcement, the actual Future Costs have exceeded the total

amount of the Provision. As such, there will not be any over-provision forming part of the Further Distribution.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the First Distribution from them.

Investors are strongly advised to read and consider the First Announcement the Distribution Announcement, the Update Announcement and the Second Update Announcement together with the Prospectus, for further details in relation to the Terminating Sub-Fund, the termination, Deauthorisation and Delisting and the applicable risk factors and their implications to investors.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at 3929 0988 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or visiting the Manager's website: www.efunds.com.hk¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

E Fund Management (Hong Kong) Co., Limited
as Manager of the Terminating Sub-Fund

26 April 2019

¹ The website has not been reviewed by the SFC.