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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**COMPLETION OF FILING WITH NATIONAL DEVELOPMENT  
AND REFORM COMMISSION WITH RESPECT TO THE  
ACQUISITION OF TOTAL EQUITY INTERESTS IN  
BHR NEWWOOD DRC HOLDINGS LTD.**

We refer to the announcements (the “**Announcements**”) of China Molybdenum Co., Ltd.\* (the “**Company**”) dated 18 January 2019 and 19 March 2019 in relation to the acquisition of total equity interests in BHR Newwood DRC Holdings Ltd. (the “**Proposed Acquisition**”). Capitalized terms used in this announcement have the same meanings as those defined in the Announcements, unless otherwise stated herein.

The Board is pleased to announce that the Company has recently received a notice of filing issued by National Development and Reform Commission (Fa Gai Ban Wai Zi Bei [2019] No. 339), pursuant to which the Proposed Acquisition has been filed with a matter number of 2019-000052-85-03-000829. The valid period of the notice is two years. Filing with National Development and Reform Commission is one of the review and approval procedures required for the Proposed Acquisition.

**As of the date of this announcement, all conditions precedent of the Proposed Acquisition have been fulfilled, while the Proposed Acquisition has not been completed. The Company will make further announcement in respect of the progress of the Proposed Acquisition. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the shares or other securities (if any) of the Company.**

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, the PRC,  
28 April 2019

*As at the date of this announcement, the Company's executive directors are Mr. Li Chaochun and Mr. Li Faben; the non-executive directors are Mr. Yuan Honglin, Mr. Cheng Yunlei and Mr. Guo Yimin; and the independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purposes only*