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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to the Issuance Progress of the First Batch of 2019 Ultra Short-term Financing Bonds**

In October 2018, Zijin Mining Group Co., Ltd.\* (the “Company”) received the “Notice of registration acceptance” (Zhongshixiezhū [2018] SCP No. 268) (the “Notice”) issued by the National Association of Financial Market Institutional Investors (the “Association”), pursuant to which the Association accepted the registration for ultra short-term financing bonds of the Company. The registered amount of ultra short-term financing bonds of the Company is RMB5 billion and is valid for 2 years commencing from the issuance date of the Notice. The Company can issue ultra short-term financing bonds by tranches within the effective registration period.

The Company has recently issued the first batch of 2019 ultra short-term financing bonds. The issuance results are as follows:

<b>Key issuance details</b>			
<b>Name</b>	Zijin Mining Group Co., Ltd.* 2019 ultra short-term financing bonds - First batch	<b>Abbreviation</b>	19 Zijin Mining SCP001
<b>Code</b>	011901053	<b>Term</b>	180 days
<b>Date of initial interest accrued</b>	26 April 2019	<b>Maturity date</b>	23 October 2019
<b>Planned total issuance amount</b>	RMB500 million	<b>Actual issued amount</b>	RMB500 million
<b>Coupon rate</b>	2.90% (One year SHIBOR - 0.229%)	<b>Issue price per unit</b>	RMB100
<b>Status of subscription</b>			
<b>Number of qualified subscriber</b>	1	<b>Amount of qualified subscription</b>	RMB500 million
<b>Highest subscription price</b>	2.90%	<b>Lowest subscription price</b>	2.90%
<b>Number of valid subscriber</b>	1	<b>Amount of valid subscription</b>	RMB500 million
<b>Bookrunner</b>	Bank of China Limited		
<b>Lead underwriter</b>	Bank of China Limited		

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 28 April 2019

*\* The Company's English name is for identification purpose only*