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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3988 and 4601(Preference Shares))

**SUPPLEMENTAL NOTICE OF
ANNUAL GENERAL MEETING**

Bank of China Limited (the “**Bank**”) published the Notice of 2018 Annual General Meeting (the “**Original Notice**”) and the 2018 Annual General Meeting Circular on 1 April 2019.

Based on the relevant requirements of the Articles of Association of the Bank, any shareholders who hold, individually or in aggregate, 3% or more voting shares of the Bank shall have the right to propose and submit in writing to the Board of Directors interim proposals 10 days prior to the convening of shareholders’ meeting. Central Huijin Investment Ltd., which holds approximately 64.02% of the total shares with voting rights of the Bank, proposed and submitted the *Proposal on the Election of Mr. Tan Yiwu to be Appointed as Non-executive Director of Bank of China Limited* to the Board of Directors of the Bank in writing on 30 April 2019. In accordance with the relevant laws and regulations including *Rules Governing Shareholders’ Meeting of Listed Companies* issued by China Securities Regulatory Committee and the requirements of the Articles of Association of the Bank, the Board of Directors of the Bank has included the above proposal in the agenda of the Annual General Meeting of the Bank.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that an Annual General Meeting of the Bank will be held, as originally scheduled, at 9:30 a.m. (registration will begin at 8:30 a.m.) on Friday, 17 May 2019 at Grand Hyatt Hong Kong, 1 Harbour Road, Hong Kong, China and at Bank of China Head Office Building, No.1 Fuxingmen Nei Dajie, Beijing, China. Apart from the resolutions contained in the Original Notice dated 1 April 2019, the following resolution as ordinary resolution in addition will also be considered and approved at the same meeting:

ORDINARY RESOLUTION

20. To consider and approve the Election of Mr. Tan Yiwu to be Appointed as Non-executive Director of Bank of China Limited

Except as stated in this Supplemental Notice, this supplemental notice does not affect the other proposals contained in the Original Notice or any information contained in the circular from the Bank to the shareholders dated 1 April 2019.

**The Board of Directors of
Bank of China Limited**

30 April 2019

As at the date of this supplemental notice, the Directors of the Bank are: Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie*, Li Jucai*, Xiao Lihong*, Wang Xiaoya*, Liao Qiang*, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun#, Angela Chao# and Jiang Guohua#.

* Non-executive Directors

Independent Non-executive Directors

Notes:

1. Shareholders may view and download this Supplemental Notice of Annual General Meeting at the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and at the website of the Bank (www.boc.cn). For details of the *Proposal on the Election of Mr. Tan Yiwu to be Appointed as Non-executive Director of Bank of China Limited*, please refer to Appendix of this Supplemental Notice.
2. The Bank has on this date issued to shareholders a supplemental proxy form in respect of the above ordinary resolution. If you intend to appoint a proxy to attend the Annual General Meeting, the enclosed supplemental proxy form must be completed in accordance with the instructions printed thereon and deposited at the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, at least 24 hours before the time stipulated for convening the Annual General Meeting or any adjourned meeting thereof in order for the appointment to be valid. Computershare Hong Kong Investor Services Limited is located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Telephone: (852) 2862 8555). If you have already validly appointed a proxy to act for you at the Annual General Meeting but have not completed and returned the supplemental proxy form, your proxy will have the right to vote on the ordinary resolution as stated in this Supplemental Notice of Annual General Meeting at his/her discretion. Completion and return of the supplemental proxy form will not preclude you from attending, and voting at, the Annual General Meeting.
3. Apart from the proposed new ordinary resolution set out above, all matters in connection with the Annual General Meeting remain the same. For details in connection with the other resolutions to be put forward at the Annual General Meeting, qualification for attending, registration procedure, appointment of proxy and other related matters, please refer to the Original Notice which may be viewed at the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and at the website of the Bank (www.boc.cn).
4. Pursuant to the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*, the resolution set out in this Supplemental Notice of Annual General Meeting will be voted on by poll. Results of the poll voting will be published on the Bank's website (www.boc.cn) and the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) after the Annual General Meeting.

Appendix

Proposal regarding the Election of Mr. Tan Yiwu to be Appointed as Non-executive Director of Bank of China Limited

To all Shareholders,

In accordance with the relevant requirements of the *Company Law* and the *Articles of Association of Bank of China Limited*, shareholders individually or in aggregate holding 3% or more voting shares of the Bank can nominate candidates for directors. Directors shall be elected by the Shareholders' Meeting of the Bank and can serve consecutive terms through re-election(s).

It is hereby proposed to the Shareholders' Meeting that Mr. Tan Yiwu be elected as non-executive director of Bank of China Limited (see attachment for his resume). The proposal is hereby submitted for consideration and approval.

Attachment: Resume of Mr. Tan Yiwu

Proposed by: Central Huijin Investment Ltd.

Attachment: Resume of Mr. Tan Yiwu

Mr. Tan Yiwu (Nationality: Chinese), born in 1964, has been working as the General Manager of the Inclusive Finance Department of China Everbright Bank (CEB) since May 2018. He served as the General Manager of the Small and Micro Enterprises Finance Department of CEB from April 2017 to May 2018 and the Deputy General Manager of CEB Dalian Branch and (Executive) Deputy Secretary of CPC Committee from April 2016 to April 2017. He worked at CEB from May 1994 to April 2016, serving as an employee at the Banking Office of Beijing Banking Department, the Senior Business Deputy Manager of the Planning Credit Department of Beijing Administrative Department, General Manager of Beijing Xuanwu Sub-branch, General Manager of the Office of Beijing Branch, Secretary of Committee for Discipline Inspection, Chief Risk Officer and Member of CPC Committee of Chongqing Branch, Deputy General Manager and Deputy Secretary of CPC of Dalian Branch. He worked at China Renewable Energy Engineering Institute and BoCom Beijing Branch from July 1987 to May 1994. He graduated from the Department of Civil Engineering of Dalian Engineering Institute with a bachelor's degree in Water Conservancy and Hydropower Engineering Construction in July 1986.