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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

as Issuer

INTELLECT AIM MANAGEMENT LTD.

(incorporated in the British Virgin Islands with limited liability)

HK\$1,100,000,000 1.875 Per Cent. Guaranteed Exchangeable Bonds

Exchangeable into Units of Yuexiu Real Estate Investment Trust

(Stock Code: 00405) due 27 April 2020 (Stock Code: 6003)

(the “Bonds”)

guaranteed by



**越秀地產股份有限公司
YUEXIU PROPERTY COMPANY LIMITED**

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00123)

Joint Lead Managers

DBS Bank Ltd.

The Hong Kong and Shanghai Banking Corporation Limited

Nomura International (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by the Issuer, an indirect wholly-owned subsidiary of Yuexiu Property Company Limited (the “**Company**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) the laws of of Hong Kong) only as described in the offering circular dated 25 April 2019. The listing and permission to deal in the Bonds is expected to become effective on 2 May 2019.

Hong Kong, 30 April 2019

As at the date of this announcement, the directors of Intellect Aim Management Ltd. are ZENG Zhizhao, YAO Xiasheng and LIU Yan.

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors: LIN Zhaoyuan (Chairman), LIN Feng, LI Feng, CHEN Jing and LIU Yan

Independent Non-executive Directors: YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose