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TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1619)

RESUMPTION PROGRESS AND BUSINESS UPDATE

This announcement is made by Tianhe Chemicals Group Limited (the “**Company**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements published by the Company on 26 March, 14 August, 3 November 2015, 15 February, 30 August, 31 October 2016, 11 January, 25 May 2017, 1 August, 1 November, 9 November 2018 and 1 February 2019. Capitalised terms used in this announcement shall have the same meanings as defined in the abovementioned announcements unless the context otherwise requires.

Resumption Conditions imposed by the Stock Exchange and progress of fulfilment

As of the date of this announcement, there is no material update in relation to the progress of fulfilment of resumption conditions imposed by the Stock Exchange.

Issues and concerns raised by the Securities and Futures Commission (the “Commission**”) and latest developments**

The Company has been proactively taking steps to address the Commission’s concerns. In June 2018, the Company has made the latest submission to the Commission to address its concerns and to seek the Commission’s permission for the resumption of trading in the Shares (the “**Submission**”). As at the date of this announcement, the Company is awaiting the Commission’s reply regarding the Submission. The Company is not in a position to predict the time required by the Commission to assess and respond to the Submission or whether or not the Commission will request for further information but will closely monitor the progress of the matter. The Company has also appointed external advisors to advise the Resumption Committee in connection with its application for the resumption of trading in the Shares. When there is a more concrete development in this regard, the Company will devise a timetable based on the actual work plan and will inform the market by announcements.

Business Update

As of the date of this announcement, the Group is carrying out business and operation activities as usual. Apart from the updates as disclosed in the Company's announcement dated 29 March 2019, there is no further update regarding the business and operation of the Group as of the date of this announcement.

Continued Suspension of Trading

The Company will keep its shareholders and potential investors informed of any material development in connection with the above matters, including but not limited to any material change to the resumption progress, by way of quarterly announcements and/or further announcements as and when appropriate.

Trading in the Shares on the Stock Exchange will remain suspended until further notice.

By order of the Board of Directors
Tianhe Chemicals Group Limited
WEI Qi
Chairman and Executive Director

Hong Kong, 30 April 2019

As at the date of this announcement, the Board of Directors of the Company comprises WEI Qi, WEI Xuan and JIANG Po, as executive Directors; Homer SUN, as non-executive Director; LOKE Yu (alias LOKE Hoi Lam), CHAN Kin Sang and XU Xiaodong, as independent non-executive Directors.