

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2019							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Superb Su	ummit Inte	rnation	al Group Liı	mited		
Date Submitted	02/05/201	9					
I. Movements in Authorised	Share Cap	ital					
1. Ordinary Shares							
(1) Stock code : <u>01228</u>	_Description	on :		Superb	Summit		
	1	No. of ordi shares		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month_	10,000,000	0,000	HK\$0.10	HK\$1,000,000,000.00		
Increase/(decrease)	_	Nil			Nil		
Balance at close of the mon	th	10,000,000),000_	HK\$0.10	HK\$1,000,000,000.00		
(2) Stock code : <u></u>	Descripti	on : <u></u>					
	1	No. of ordi shares		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month_						
Increase/(decrease)	_						
Balance at close of the mon	th						

2. Preference Shares				
Stock code :	Descript	tion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _		·	
3. Other Classes of S	hares			
Stock code :	Descript	tion : <u></u>		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share currency):	e capital at the er	nd of the month		1,000,000,000.00
II. Movements in Issue	ed Share Capital	I 		
	No. of ordin	nary shares	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	8,190,209,405			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	8,190,209,405			

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date	Woverhold during the month				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise Price						
HK\$0.145	Nil	Nil	Nil	Nil	Nil	30,000,000
HK\$0.15	Nil	Nil	Nil	Nil	Nil	20,000,000
Meeting						
approved						
(11/11/2011)						
Ordinary shares						
(Note 1)						
(Note 1)						
2.Share Option						
Scheme						
Exercise Price						
HK\$0.98						
Meeting						
approved						
(26/07/2014)	N 121	A 1'1	N 111	N 111	N I'I	440 400 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	418,100,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
				ce shares)		
				her class)		
Total funds raised d	uring the mo	nth from exerci	•			
of options (State cu		THE HOLL CACIO				
or options (otate ou	,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	\ , , ,	/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
EGM approval date (if applicable)	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)		-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	odiotarianig		111011111	monar		
	_					
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3.	_					
	<u> </u>	\	\			
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)					`	
(dd/mm/yyyy)	(/ /)		. (-1.0 /0 "			
		Т	otal C. (Ordina	ary shares) ce shares)		-
				ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4		
shares (Note 1)		
		· -
2.		
shares (Note 1)		
Shales (Note 1)		
3.		
J		
-		
above (Note 4)		
shares (Note 1)		
T (D (())	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

		n Issued Sha				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
	·						
				Class of shares — issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
			`				
				Class of shares — issuable (<i>Wote 1</i>)			
3.	Placing	At price :	State currency	_ Issue and allotment (/ date : (dd/mm/yxyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
							_
					$\overline{}$		
				Class of shares — issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend		currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of shares of issuer which issued may be during the month pursuant thereto as at thereto close of the month
	Class of shares ————issuable (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
Subm	nitted by:Jing Bin
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.