

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 April 2019						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Symphony Holdings Limited  2 May 2019								
I. Movements in Authorised	. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>01223</u>	Descrip	otion: <u>Symphon</u>	y Holdings Li	mited				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00				
(2) Stock code : N/A	_Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share canital at the el	nd of the month	ниез	000 000 000 00

(State currency):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month	2,974,073,561		_			
Increase/ (decrease) during the month						
Balance at close of the month	2,974,073,561					

#### III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share option scheme adopted on 10 June 2011 Ordinary NIL NIL NIL NIL NIL **NIL** shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A

N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant						
						526 412 525
(06/07/2019)		<del>-</del>	-	<u> </u>	-	536,412,735
Stock code (if listed)	153	7				
Class of shares						
issuable (Note 1)	Ordinary HK\$1					
Subscription price	(subject to a					
EGM approval date	(susject to u	<u>aj uz (1110110)</u>				
(if applicable)	(10/07/	2010				
(dd/mm/yyyy) 2.	(10/06/2	2016)				
<u>Z.</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
3.						
( / / )						_
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date		_				
(if applicable)						
	( / /	)				
4.						
( / / )						_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares)	NIL	
		1001 1		ice shares)	N/A	_
				ther class)	N/A	<del>-</del> -

Class and description	Currency of amount outstanding	Amount a	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )	)				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	)				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
4.	  					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina (Preferen (O	ary shares) nce shares) other class)		_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of

	of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	_	
( / / )		
shares (Note 1)		
2		
	=	
( / / )		
shares (Note 1)	)	-
3.		
	_	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
,		-

	Type of legue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								moriar
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( )	' /	)		
				EGM approval date: (dd/mm/yyyy)	( )	' /	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
									_
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	' /	)		
				EGM approval date: (dd/mm/yyyy)	(	′ /	)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	′ /	)		
				EGM approval date: (dd/mm/yyyy)	(	′ /	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	/ /	)		_
		Total E	Ξ.	(C	Ordina	ry	
		(Prefe	ren	•	share	s)	-
		(1010)			r clas		- -
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	to I	E):	(1)	NIL
						(2)	N/A
То	tal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al o	f A	to E):		N/A
	tal increase / (decrease) in other classes of sha	res during the month (i.e.	. То	otal	of A t	0	N/A
	hese figures should be the same as the relevan apital").)	t figures under II above (	"M	ove	ment	s in Issued S	hare

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);	
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to filed with the Registrar of Companies have been duly filed and that compliance has been made we other legal requirements;	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being preparand will be delivered in accordance with the terms of issue;	ed
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing docum to have been purchased or agreed to be purchased by it and the purchase consideration for all su property has been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed a executed, and particulars thereof, if so required by law, have been filed with the Registrar Companies.	
Remarks (if any):	
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Submitted by: Chow So Ying Anna	
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.