

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited					
Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED						
Date Submitted 2 Ma	y 2019					
I. Movements in Authorised Shares Ca	<del>apital</del>					
1. Ordinary Shares						
(1) Stock code : <u>00172</u> Desc	eription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	25,000,000,000	N/A	N/A			
Increase/(decrease)	<del>-</del>					
Balance at close of the month	25,000,000,000	N/A	N/A			
(2) Stock code :Desc	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/4/2019

2. Preference Sha	res				F	or Main Board and GEN
Stock code:	N/A	Descrip	otion :		ole Convertible on rights lapse	
Balance at close	of preceding	month	sha	reference ares	Par value (State currency)	Authorised share capital (State currency)  N/A
Increase/(decreas	se)			-		-
Balance at close	of the month		6	8,400,000	N/A	N/A
3. Other Classes	of Shares					
Stock code:		Descrip	otion :			
Balance at close	of preceding	month		f other of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decreas		monui				

Total authorised share capital at the end of the month (State	
currency):	N/A

Balance at close of the month

## II. Movements in Issued Shares Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A		
Increase/ (decrease) during the month		N/A		N/A		
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A		

## III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	iring the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
-						
(Note 1)						
1. Share option	_	_	_	26,000,000	-	26,000,000
Scheme				20,000,000		20,000,000
HK\$0.500						
(18/09/2002)						
ordinary shares						
( <i>Note 1</i> )		·				
(11010-1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM				the month pursuant	issued pursuant theret	
approval date		Movement du	ring the month		thereto	as at close of the mon
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
2. Share option	-	-	-	26,000,000	_	50,700,000
Scheme				20,000,000		20,700,000
HK\$0.410						
(18/09/2002)						
ordinary shares						
(Note 1)						
(Note 1)						
3. Share option	_	_	_	_	_	13,900,000
Scheme Scheme						13,700,000
HK\$0.295						
(31/08/2012)						
ordinary shares (Note 1)						
(Note 1)						
4. Share option	_	_	-	_	-	87,500,000
Scheme						07,200,000
HK\$0.360						
(31/08/2012)						
ordinary shares						
(Note 1)						
(Ivoie 1)						
5. Share option	_	_	_	_	-	73,100,000
Scheme						, ,
HK\$0. 272						
(31/08/2012)						
ordinary shares						
( <i>Note 1</i> )						
,						
6. Share option	-	-	-	-	-	52,000,000
Scheme						
HK\$0. 230						
(31/08/2012)						
ordinary shares						
(Note 1)						
,						
			Total A (On	المسمعات سما		
				dinary shares) erence shares)		
			(Fiel	(Other class)	<u> </u>	
				(Outer class)	<del>-</del>	

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)	1. N/A	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)		-				
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Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 2.  (	Stock code (if listed) Class of shares		-			
(if applicable) (dd/mm/yyyy)  2.  (			<del>-</del>			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)	(if applicable)	( / / )	<u>-</u>			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)	2.	<u>-</u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)		-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) (Preference shares)	( / / )					<del>.</del> .
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) - (Preference shares) -			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (						
EGM approval date (if applicable) (dd/mm/yyyy)  3.  (			-			
(dd/mm/yyyy) 3.  (			_			
3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) - (Preference shares) -						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) - (Preference shares)		( / / )	=			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) - (Preference shares) -	<i>3.</i>	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) - (Preference shares) -		<del>.</del> 				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) -	` ′					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares)			=			
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(if applicable) (dd/mm/yyyy)  4.  (			=			
(dd/mm/yyyy) ( / / ) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) (Preference shares)						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) - (Preference shares)		( / / )	=			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) - (Preference shares) -	4.	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) - (Preference shares) -		-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) - (Preference shares) -		<del>-</del>				· ·
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) - (Preference shares) -			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares)  (Preference shares)  -	icqueble (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares)  (Preference shares)			=			
(dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) - (Preference shares) -	EGM approval date		_			
Total B. (Ordinary shares)		( / / )				
(Preference shares)		,	-			
(Preference shares)		Tota	al B. (Ordin	nary shares)	-	=
			(Pretero	Other class)	-	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	_ 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_		<del></del>	Total C. (Ordin	nary shares)	-	<del>-</del>
			(Prefere	Other class)	-	<del>-</del> -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	if applicable, and c	luding EGM approval date (dd/r class of shares issuable:	nm/yyyy),	No. of new shares or issuer issued during the month pursuant thereto	s issuer which	may be nt thereto
	1. N/A					
			shares (Note 1)			
			snares (Note 1)		<u> </u>	
	2					
	-					
			( / / )			
			shares (Note 1)			
	3					
			( / / )			
			shares (Note 1)			
		Total D	. (Ordinary shares)	-		
			(Preference shares)	-	<del></del>	
			(Other class)	-		
L						
	Type of Issue	At price State	Class of shares iss (Note 1)  Issue and allotment		of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy	7)		
			EGM approval date (dd/mm/yyyy)	e: ( / / )		
			Class of shares iss (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy			
			EGM approval date (dd/mm/yyyy)	:: ( / / )	_	_

For Main Board and GEM listed issuers

	Type of Issue		-	<u> </u>	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del>-</del>	<u> </u>
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>-</u>	_
			Class of shares repurchased (Note 1)	Ordinary	<u>У</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
1						-	-

For Main Board and GEM listed issuers

	Type of Issue	_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u> </u>	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
-		Total E. (C	Ordinary	shares	<u>.</u> ) -	
			eference			_
		`	(Othe			_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title: Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.