

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyy) :	30/04/2019		
To: Hong Kong Exchanges and C	Clearing Lim	ited		
Name of Issuer	Blockchair	n Group Company L	imited (In Liquid	ation)
Date Submitted	3 May 201	9		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 364	Description	on:	N/A	<u> </u>
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth _	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)	_	Nil	-	Nil
Balance at close of the month	_	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code : N/A	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _		_	
Increase/(decrease)	_		_	
Balance at close of the month	_			

2. Preference Shares				
Stock code :	N/A Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)			_	
Balance at close of the mo	nth			
3. Other Classes of Shares				
Stock code :	N/A Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		<u> </u>	
Increase/(decrease)			-	
Balance at close of the mo	nth			
Total authorised share cap	ital at the end of th	ne month (HK\$):	HKS	\$800,000,000
II. Movements in Issued S	hare Capital			
	No. of ord	dinary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	392,200
(Note 1)	·					
2. Share Option Scheme adopted on 24/02/2012 Date of grant: 30/04/2015 Exercise Price: HK\$1.9800 Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)						
		,	Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	f	N/A		
options (III)				11/11		

Warrants to Issue Shares of	f the Issuer wi	hich are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal va close of pre month	ceding c	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		/ / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/ / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )					
			Total B.	(Preferei	nce shares)	Nil V/A V/A	<u>.</u>

Clas	vertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))						
2.							
1	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date		<del></del>				
	(if applicable) (dd/mm/yyyy)						
3.							
1 -	Stock code (if listed)						-
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4.	(uu/mm/yyyy)	( / / )					
1 —	Stock code (if listed)						_
	Class of shares						
	issuable ( <i>Note 1</i> )						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )		Total C. (Ordin	ary charec)	Nil	
					nce shares)	N/A	=
					Other class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	l .	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue month thereto Class of shares issuable \_\_N/A\_ (*Note 1*) Issue and allotment ( / / State 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) Issue and allotment ( / / State At price: Open offer date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_\_\_N/A\_\_ (*Note 1*) ( / / State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)Class of shares issuable N/A (*Note 1*) Issue and allotment ( / / Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A_	_		
5.	Scrip dividend	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A_	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A_	_		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuableN/A_(Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuableN/A(Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during		(1)	Nil N/A
То	otal increase / (decrease) in preference shares duri			N/A
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Total of A to E):		N/A
(T	hese figures should be the same as the relevant fig.	ures under II above ("Movements in Issued S	hare Capital")	

Remarks (if any):
On 19 November 2018, Blockchain Group Company Limited (In Liquidation) (the "Company") was ordered to be wound
up and the Official Receiver was appointed as the provisional liquidator of the Company. On 21 November 2018, Ms So
Kit Yee Anita of Ernst & Young Transactions Limited and Mr Koo Chi Ho Andrew of Ernst & Young (China) Advisory
Limited were appointed as joint and several liquidators (the "Liquidators") of the Company pursuant to a Regulating Order
granted by the High Court of Hong Kong. The Liquidators prepared this monthly return according to the books and records
available to them.
Submitted by: So Kit Yee Anita and Koo Chi Ho Andrew
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.