

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 April 2019							
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Shenzhou Space Park Group Limited							
Date Submitted	3 May 2	•	<u></u>				
	<u> </u>						
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares				1			
(1) Stock code : 692	_Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000			
Increase/(decrease)							
Balance at close of the mon	th	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000			
(2) Stock code : N/A	_Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month						
Increase/(decrease)							
Balance at close of the mon	th						

Stock code : N/A	Descript	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	(State	
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	ne month _			
Total authorised share (State currency):	e capital at the er	nd of the month	HK\$1,5	500,000,000
II. Movements in Issu	ed Share Capital	I		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,654,748,014			
Increase/ (decrease) during the month				
Balance at close of the month	8,654,748,014			

2. Preference Shares

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ier Snare Op	tion Schemes c	of the issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme						issued pursuant
including EGM		Movement dur	ing the month	thereto	thereto as at close of	
approval date		Wovernerit dur	ing the month	_	the month	
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granted	LXCICIOCU	Caricolica	Сароса		
						445.000
option	-	-	-	-	-	115,833
scheme						
(adopted on						
27/5/2002)						
Exercise						
price:						
HK\$33.193						
(/ /)						
Ordinary						
shares						
(Note 1)						
2. Share						
option						
scheme						210,700,000
	-	-	-	-	-	210,700,000
(adopted on						
28/6/2013)						
Exercise						
price:						
HK\$0.485						
11K\$U.400						
AGM						
approval date						
(28/06/2013)						
Ordinary						
shares						
					·	
(Note 1)						
3. Share						
option	-	-	-	-	-	275,600,000
scheme						-,,
(adopted on						
28/06/2013)						
Exercise						
price:						
HK\$0.78						
AGM						
approval date						
(30/06/2014)						
Ordinary						
shares						
(Note 1)		-		-	· -	
(14018-1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
option	-	-	-	-	-	34,000,000
scheme						
(adopted on						
28/06/2013)						
Exercise						
price:						
HK\$0.133						
AGM approval						
date						
(29/06/2015)						
Ordinary						
shares						
(Note 1)						
		T	otal A. (Ordina	rv shares)	N/A	
	Total A. (Ordinary shares) (Preference shares)		N/A			
		(Other class)		N/A		
Total funds raised d of options (State cu		onth from exerc	`		1971	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares						
On the second of the contract of the			•			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.		/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary charec)		
		IUIAI E	Preferen	ary shares) ice shares)		_
			(C	other class)		- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
_						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)) 2.	(/ /)					
2.	_					
	_ _					
Otaal, and (if lints d)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	<u> </u>					
-	_					
	<u>—</u> ,					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina		N/A	=
			•	ce shares) ther class)	N/A N/A	_
			()		14//1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares					
			issuable (Note 1)					
1.	Rights issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
							-	
			Class of shares					
		state	issuable (Note 1)	()	' /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,	,	,		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
								_
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
								_

	Tune of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Olaca of chance				monu
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>-</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)		
	Total E. ((Ordinar	У	
	(Preference (Oth	shares shares er class	s) N/A	- - -
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	ο Ε): (<i>'</i>	1)	N/A
		(2	2)	N/A
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A			N/A
Total increase / (decrease) in other classes of sha	• ,	,		N/A
E): (These figures should be the same as the relevan Capital").)	t figures under II above ("Mov	rements	in Issued Si	hare
_ /-/				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3);						
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
ks (if any):						
ted by: Yuen Kwok Kuen						
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)						
	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. ks (if any): ted by: Yuen Kwok Kuen Secretary					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.