

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	30/04/2019
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	06/05/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1035</u> I	Description :	Ordinary Share	<u>s</u>	
	No. of or shar			thorised share capital (HK\$)
Balance at close of preceding mor	2,000,00	0,000 0.0	20,000	D ,000
Increase/(decrease)	Nil	<u>.</u>	Ni	<u>il</u>
Balance at close of the month	2,000,00	0,000 0.0)1 20,000	D ,000
(2) Stock code : N/A I	Description :]	N/A		
	No. of or shar		ate Au	thorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A			-
			preference shares	Par value (State currency)	Authorised sha (State curr	
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					
3. Other Class	es of Shares					

N/A	Description :	N/A		
			Par value (State currency)	Authorised share capital (State currency)
of preceding n	nonth			
e)			-	
of the month				
		No. of preceding month	No. of other classes of shares of preceding month 	Par value No. of other (State classes of shares currency) of preceding month

Total authorised share capital at the end of the month (HK\$) :

20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	548,069,672	N/A	N/A	N/A
Increase/ (decrease) during				
the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	548,069,672	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	[ssuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement du	aring the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and -			0			as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,017,151
(Note 1)						
2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,301,000
(Note 1)						
3. Share Option Scheme adopted on 08/12/2014 Granted on						
07/09/2018						
Exercise Price: HK\$3.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,400,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer

4. Share Option Scheme adopted on 08/12/2014						
Granted on						
29/04/2019						
Exercise Price:						
HK\$2.48						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,720,000
(Note 1)						
Total funds raised d	luring the month	from exercise of	(Prefe	dinary shares) erence shares) (Other class)	N/A	
(State currency)	0		Ni	1		

Warrants to Issue Shares of the I				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month		at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable					
(Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
5. IV/A	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) N/A	l	-

Convertibles (i.e. Convertible in	nto Shares of the Iss	uer which are to	be Listed)			
lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)		·				
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
(<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			1 1 371		
		-		nary shares) <u>Nil</u> ence shares) <u>N/</u>		_
				Other class) N/A		-
			(<u> 01000) <u>- 101</u></u>	-	_

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month N/A 1. shares (Note 1) 2. N/A) (/ / shares (Note 1) 3. N/A 1 (/) shares (Note 1) Total D. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

	<u>Other Movements in I</u> Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)		,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/hini/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
			×			<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State	<i>(Note 1)</i> Issue and allotment	(/ /)		
5.	Scrip dividend	At price . currency —	- date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

(Please specify) At price : currency Issue and allotment date: (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date : (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) Nil		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 10. Other (Please specify) At price : State (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) M/A N/A Total E. (Ordinary shares) Nil								
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)	9.	Capital reorganisation			(/ /)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A					(/ /)		NT/A
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A							<u>N/A</u>	
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) Nil								
Interviewent N/A N/A N/A N/A Total E. (Ordinary shares) Nil	10.		At price : State currency		(/ /)		
					(/ /)	N/A	N/A
(Other class) $\frac{N/A}{N/A}$				(Preference shares) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
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Submitted by: <u>Wang Qisong</u>	
Title: Executive Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.