

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/04/2019						
Γo: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	China Molybdenum Co., Ltd.						
Date Submitted	06/05/2019						

#### I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code:	03993	Description:	H Sha	ares
	No. of ordinary shares		Par value (Renminbi)	Authorised share capital (Renminbi)
Balance at close of J	preceding month	3,933,468,000 H Shares	0.20	786,693,600.00
Increase/(decrease)		Nil		N/A
Balance at close of t	the month	3,933,468,000 H Shares	0.20	786,693,600.00
(2) Stock code:	603993 (Sha	anghai Stock Exchange)	Description:	A Shares
		No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)
Balance at close of preceding month		17,665,772,583 A Shares	0.20	3,533,154,516.60
Increase/(decrease)		Nil		N/A
Balance at close of the month		17,665,772,583 A Shares	0.20	3,533,154,516.60

#### 2. Preference Shares

Stock code:	N/A	Description	: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month		N/A		N/A
Increase/(decrease)			N/A		N/A
Balance at close of	the month		N/A		N/A

#### 3. Other Classes of Shares

Stock code:	N/A	Description	: <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	-	N/A		N/A
Increase/(decrease)		-	N/A		N/A
Balance at close of	the month	-	N/A		N/A

Total authorised share capital at the end of the month (*Renminbi*): 4,319,848,116.60

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) H Shares (2) A Shares		No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,933,468,000 H Shares	17,665,772,583 A Shares	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,933,468,000 H Shares	17,665,772,583 A Shares	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	at close of the month
1. N/A						
shares						
(Note 1)						
2. N/A						
( / / )						
(Note 1)						
3. N/A						
shares						
(Note 1)						
			Total A. (O	rdinary shares)	N/A	
			(Pre	ference shares)	N/A	
m . 10 1 1 1 1 1 1	1.0			(Other class)	N/A	
Total funds raised during the m of options (State currency)	onth from exe	rcise	N/A	<b>A</b>		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)		<i>l</i> )				
(dd/mm/yyyy)  2. N/A	( /	<i>l</i> )				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	<i>l</i> )				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	1 )				
4. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
			Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( /	<i>l</i> )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( /	1 )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( /	/ )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1	1 )				
			Total (	C. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		-
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
J.	IV/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movem	ents in I	ssued Share	e Capital					
							No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
Type of Issue							pursuant thereto	as at close of the month
1. Rights issue	At price:	State currency _	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( /	/			
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
2. Open offer	At price:	State currency _	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /		)	N/A	N/A
3. Placing	At price:	State currency _	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /		)	<u>N/A</u>	N/A
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /		)	N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of			Class of shares repurchased (Note 1)				
shares.			Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7. Redemption of			Class of shares redeemed (Note 1)				
shares			Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8. Consideration	At price:	State currency	Class of shares issuable (Note 1)				
issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
9. Capital			Class of shares issuable (Note 1)				
reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		iss	of new shares of uer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please At price: State currency Class of shares issuable (Note		_		
specify)  Issue and allotment date: (dd/m  EGM approval date: (dd/mm/y)		)	N/A	N/A
	Total E. (Ordinary share) (Preference share)		N/A N/A	-
	(Other cla	ss)	N/A	-
Total increase/(decrease) in ordinary shares during (i.e. Total of A to E):	g the month	(1)		N/A
		(2)		N/A
Total increase/(decrease) in preference shares durin (i.e. Total of A to E):	g the month			N/A
Total increase/(decrease) in other classes of share month (i.e. Total of A to E):	s during the			N/A
(These figures should be the same as the relevant fig Share Capital").)	gures under II	above	e ("Mover	nents in Issued

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it:
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

emarks (if any):
ubmitted by: Li Chaochun
itle: Chairman of the Board
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.