

SUBSTANTIAL SHAREHOLDERS

Immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account of the Shares which may be issued pursuant to the exercise of the [REDACTED] and any options that may be granted under the Share Option Scheme), the following persons/entities will have an interest or a short position in the Shares or the underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

Name of Shareholder	Capacity/Nature of interest	Number of Shares held immediately after completion of the Capitalisation Issue and the [REDACTED] (Note 1)	Percentage of shareholding held immediately after completion of the Capitalisation Issue and the [REDACTED]
Copious Astute	Beneficial owner (Note 2)	[REDACTED]	[REDACTED]
Mr. Li	Interest of controlled corporation (Note 2)	[REDACTED]	[REDACTED]
Ms. Ng Suk Fun	Interest of spouse (Note 3)	[REDACTED]	[REDACTED]
Mr. Leong	Interest of controlled corporation (Note 4)	[REDACTED]	[REDACTED]
Fresh Phoenix	Beneficial owner (Note 4)	[REDACTED]	[REDACTED]

Notes:

- (1) The Letter “L” denotes the entity/person’s long position in the Shares.
- (2) Immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account the Shares which may be issued pursuant to the exercise of the [REDACTED] and the options which may be granted under the Share Option Scheme), our Company will be owned as to [REDACTED] by Copious Astute, which is in turn wholly owned by Mr. Li. Under the SFO, Mr. Li is deemed to be interested in all the Shares which are registered in the name of Copious Astute;
- (3) Ms. Ng Suk Fun is the spouse of Mr. Li. Under the SFO, Ms. Ng Suk Fun is deemed to be interested in the same number of Shares in which Mr. Li is interested;
- (4) Immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account the Shares which may be issued pursuant to the exercise of the [REDACTED] and the options which may be granted under the Share Option Scheme), our Company will be owned as to [REDACTED] by Fresh Phoenix, which is in turn wholly owned by Mr. Leong. Under the SFO, Mr. Leong is deemed to be interested in all the Shares which are registered in the name of Fresh Phoenix.

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Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the Capitalisation Issue and the [REDACTED] (without taking into account of the Shares which may be issued pursuant to the exercise of the [REDACTED] and any options which may be granted under the Share Option Scheme), have an interest or short position in the Shares or the underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.