
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were (i) a copy of each of the [REDACTED] and [REDACTED], (ii) the written consents referred to in the paragraph headed “E. Other information – 8. Consents of experts” in Appendix IV to this document, and (iii) a copy of each of the material contracts referred to in the paragraph headed “B. Further information about the business of our Group – 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Stevenson, Wong & Co. at 39th Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (1) the Memorandum and the Articles;
- (2) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix I to this document;
- (3) the audited consolidated financial statements of our Group for the Track Record Period underlying the historical financial information of our Group incorporated in the Accountants’ Report in Appendix I to this document;
- (4) the report from Deloitte Touche Tohmatsu in respect of the [REDACTED] our Group, the text of which is set out in Appendix II to this document;
- (5) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands Company Law referred to in Appendix III to this document;
- (6) the Companies Law;
- (7) the material contracts referred to in the paragraph headed “B. Further information about the business of our Group – 1. Summary of material contracts” in Appendix IV to this document;
- (8) the service contracts and letters of appointment referred to in the paragraph headed “C. Further information about our Directors and Substantial Shareholders – 1. Directors – (b) Particulars of service contracts and letters of appointment” in Appendix IV to this document;

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- (9) the rules of the Share Option Scheme referred to in the paragraph headed “D. Share Option Scheme” in Appendix IV to this document;
- (10) the written consents referred to in the section headed “E. Other information – 8. Consents of experts” in Appendix IV to this document;
- (11) the legal opinion issued by Chio Tak Wo, Advogado as to certain aspects of Macau law relating to certain matters of our Group;
- (12) the legal opinion issued by Ms. Queenie W.S. Ng as to certain aspects of Hong Kong law relating to certain matters of our Group; and
- (13) the Frost & Sullivan Report.