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REDEMPTION NOTICE TO HOLDERS

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)

(as Issuer)

US\$300,000,000 Tier 2 Subordinated Notes due 2024 (the “Notes”)

(Stock Code: 5992)

Reference is made to the announcement of the Issuer dated 11 April 2019 in relation to the notice of redemption issued by the Issuer to redeem the Notes.

The Issuer has on 7 May 2019 redeemed in whole the Notes in accordance with the notice of redemption. There are no Notes in issue following completion of the redemption and cancellation of the Notes. Listing of the Notes on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 17 May 2019.

Hong Kong, 8 May 2019

As at the date of this announcement, the directors of the Issuer are SUN Deshun (Chairman), ZHANG Xiaowei (Vice Chairman), BAI Lijun, BI Mingqiang, FANG Heying, KAN NG Chau Yuk Helen, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine, WANG Guoliang and WU Jiesi.