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MAN KING HOLDINGS LIMITED

萬景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2193)

PROFIT WARNING

This announcement is made by Man King Holdings Limited (the "Company") pursuant to the requirements of Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) to provide shareholders of the Company and the public with unaudited financial information of the Company and its subsidiaries (collectively the "Group").

Based on the Company's preliminary review of the latest available unaudited consolidated management accounts of the Group, the Group is expected to report a substantial decrease in net profit for the year ended 31 March 2019 by approximately over 80%, when compared to the net profit of approximately HK\$7.0 million for the year ended 31 March 2018. Such expected decrease in net profit for the year ended 31 March 2019 is mainly due to the substantial decrease in the revenue and gross profit as a result of the poor market situation and keen and intensified competition in the industry.

As at the date of this announcement, the Company is still in the process of finalising the Group's results for the year ended 31 March 2019. The information contained in this announcement is only based on the Company's preliminary review of the latest available unaudited consolidated management accounts of Group for the year ended 31 March 2019, which have not been reviewed or

audited by the Company's auditors. Such financial information will be subject to finalisation and necessary adjustments. The audited results of the Group for FY2018/2019 will be announced as soon as practicable and the related Annual Report 2018/2019 will be published thereafter.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board

Man King Holdings Limited

Wan Ho Yin

Company Secretary

Hong Kong, 10 May 2019

As at the date of this announcement, the Board comprises Mr. Lo Yuen Cheong, Mr. Lo Yick Cheong, as executive Directors; Ms. Chan Wai Ying as non-executive Director; and Mr. Leung Wai Tat Henry, Prof. Lo Man Chi, Ms. Chau Wai Yung as independent non-executive Directors.