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PERFECT SHAPE MEDICAL LIMITED

必瘦站醫學美容有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1830)

ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made by Perfect Shape Medical Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the unaudited consolidated management accounts of the Group for the year ended 31 March 2019 (the “**Year**”), it is expected that the Group’s operating profit for the Year will substantially increase as compared to the corresponding period of last year.

Based on the information currently available to the Company, the Board believes that the expected increase in the Group’s operating profit was mainly attributable to (i) growth of the business; (ii) increase of profit margin; and (iii) the additional revenue generated by the new medical concept stores as compared to the corresponding period of last year.

As the results for the Year have not been finalised, the information contained in this announcement is based on a preliminary assessment by the Board based on information currently available to it including the unaudited consolidated management accounts of the Group for the Year, which have not been confirmed, reviewed or audited by the auditors of the Company.

The Company is still in the course of finalising the annual results of the Group for the Year. The annual results announcement for the Year will be released by the end of June 2019.

Shareholders and potential investors of the Company are cautioned not to unduly rely on such data and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Perfect Shape Medical Limited
Dr. Au-Yeung Kong
Chairman

Hong Kong, 10 May 2019

As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai and Ms. Au-Yeung Hung as executive Directors and Ms. Hsu Wai Man, Helen, Ms. Cho Yi Ping and Mr. Chi Chi Hung, Kenneth as independent non-executive Directors.