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INNER MONGOLIA ENERGY ENGINEERING CO., LTD.

內蒙古能源建設投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01649)

RESUMPTION GUIDANCE

Reference is made to the announcements of Inner Mongolia Energy Engineering Co., Ltd. (the “**Company**”) dated:

- a. 15 March 2019 in relation to the trading suspension in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and
- b. 19 March 2019 and 29 March 2019 in relation to, among other things, additional information regarding the delay in publication of the 2018 annual results of the Company.

On 30 April 2019, the Company received a letter from the Stock Exchange (the “**Letter**”), in which the Stock Exchange set out the following resumption guidance for the Company:

- (1) complete an appropriate independent investigation to address the audit issues identified by the Company’s auditor, disclose the findings and take appropriate remedial actions;
- (2) publish all outstanding financial results required under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and address any audit modifications; and
- (3) inform the market of all material information for the shareholders and investors to appraise the Company’s position.

The Letter also states that the Company must remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume and, for this purpose, the Company has the primary responsibility to devise its action plan for resumption.

Under rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the Company's listing if trading in the Company's shares has remained suspended for 18 continuous months. In the case of the Company, the 18-month period expires on 17 September 2020. If the Company fails to remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 17 September 2020, the Listing Department of the Stock Exchange will recommend the Listing Committee of the Stock Exchange to proceed with the cancellation of the Company's listing. The Stock Exchange also has the right to impose a shorter specific remedial period under rules 6.01 and 6.10 of the Listing Rules where appropriate.

The Company will issue further announcement(s) to shareholders and investors in a timely manner based on the development of the above matter.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 18 March 2019. Trading in the shares will remain suspended until further notice, pending publication of the 2018 annual results of the Company subject to the forensic investigation result and subsequent follow-up actions required.

Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Inner Mongolia Energy Engineering Co., Ltd.
Chao Ketu
Executive Director

Inner Mongolia, PRC, 10 May 2019

As at the date of this announcement, the executive directors of the Company are Mr. LU Dangzhu, Mr. CHAO Ketu and Mr. LIU Lisheng; the non-executive director of the Company is Mr. CHEN Ming; and the independent non-executive directors of the Company are Mr. YUE Jianhua, Ms. LAU Miu Man and Mr. DUAN Guiying.