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IMPERIAL PACIFIC

INTERNATIONAL HOLDINGS

博華太平洋國際控股有限公司

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博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

INVESTMENT FROM GCM

The board (the “**Board**”) of directors (the “**Directors**”) of Imperial Pacific International Holdings Limited is pleased to announce that the Company recently collaborates with Japanese institution GCM Ltd. (“**GCM**”), whereby GCM will invest in the development of the Company’s Saipan phase I integrated resort project, by lending a total sum of US\$500,000,000, of which the first tranche of US\$100,000,000 has already been made as of 15 May 2019.

By order of the Board
Imperial Pacific International Holdings Limited
Cui Li Jie
Executive Director

Hong Kong, 15 May 2019

As at the date of this announcement, the Board comprises Ms. Xia Yuki Yu, Mr. Teng Sio I and Ms. Cui Li Jie as executive Directors and Mr. Robert James Woolsey, Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive Directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.