THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED**（香港金融投資控股集團有限公司）, you should at once hand this supplemental circular and the accompanying second form of proxy to the purchaser or to the transferee or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser or to the transferee.

HKFIHG

香港金融集團

HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED

香港金融投資控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

SUPPLEMENTAL CIRCULAR TO THE CIRCULAR TO THE SHAREHOLDERS DATED 30 APRIL 2019 IN RELATION TO THE RE-ELECTION OF A DIRECTOR AT THE ANNUAL GENERAL MEETING AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This supplemental circular should be read together with the circular of the Company dated 30 April 2019 and the notice convening the Annual General Meeting of the Company to be held at Units 1910-12, 19th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong on Friday, 21 June 2019 at 11:00 a.m. A supplemental notice of the Annual General Meeting is set out on page 6 of this supplemental circular. A second form of proxy (the "Second Proxy Form") is also enclosed with this supplemental circular.

Whether or not you are able to attend the meeting, you are requested to complete and sign the Second Proxy Form in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, at level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the scheduled time of the Annual General Meeting or any adjournment thereof. Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

17 May 2019

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香港金融集團

HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED
香港金融投資控股集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 7)

Directors:

Executive Directors:
Dr. Hui Chi Ming, *G.B.S., J.P (Chairman)*
Mr. Neil Bush *(Deputy Chairman)*
Dr. Chui Say Hoe *(Managing Director)*
Mr. Xu Jun Jia
Mr. Cao Yu
Mr. Ren Qian
Mr. Lam Kwok Hing, *M.H., J.P.*
Mr. Nam Kwok Lun

Independent Non-Executive Directors:
Mr. Chan Tsang Mo
Mr. Ngan Kam Biu Stanford
Mr. Ng Chi Kin David
Mr. Ma Kin Ling

Head office and principal place of business:
Units 1910-12, 19th Floor
China Merchants Tower
Shun Tak Centre
168-200 Connaught Road Central
Sheung Wan
Hong Kong

Registered office:
Canon's Court
22 Victoria Street
Hamilton HM12
Bermuda

17 May 2019

To the Shareholders

Dear Sir or Madam,

SUPPLEMENTAL CIRCULAR TO THE CIRCULAR TO THE SHAREHOLDERS DATED 30 APRIL 2019 IN RELATION TO THE RE-ELECTION OF A DIRECTOR AT THE ANNUAL GENERAL MEETING AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

I. INTRODUCTION

This supplemental circular should be read together with the circular of the Company dated 30 April 2019 (the "Circular") which contains, inter alia, the notice of the Annual General Meeting (the "Original Notice"). Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Circular.

The purpose of this supplemental circular is to provide you with further information relating to the resolution to approve the re-election of an additional Director who was appointed after the Latest Practicable Date and accordingly will retire at the Annual General Meeting pursuant to the Bye-laws, and to give you a supplemental notice of the meeting and the Second Proxy Form.

II. PROPOSED RE-ELECTION OF THE DIRECTORS

Reference is made to the announcement of the Company dated 10 May 2019 (the "Announcement") in relation to the change of Independent Non-Executive. Directors and change of composition of board committee whereby Mr. Ma Kin Ling ("Mr. Ma") has been appointed as an Independent Non-executive Director, the Chairman of the Remuneration Committee, a member of the Audit Committee and Nomination Committee of the Company with effect from 10 May 2019. Details of such appointment have been set out in the Announcement.

Pursuant to Clause 102 of the Company's Bye-laws, the Company may from time to time in general meeting by Ordinary Resolution elect any person to be a Director either to fill a casual vacancy or as an addition to the Board. Any Director so appointed shall hold office only until the next following Annual General Meeting of the Company (in the case of an addition to the Board) and shall then be eligible for re-election at the meeting but shall not be taken into account in determining the Directors or the number of Directors who are to retire by rotation at such meeting.

Accordingly, Mr. Ma shall retire and, being eligible, offer himself for re-election at the forthcoming Annual General Meeting.

The biographical details of Mr. Ma are set out below:

Mr. Ma Kin Ling, aged 37, is currently the chief financial officer and company secretary of Xinyang Maojian Group Limited (stock code: 362), a company listed on the Main Board of the Stock Exchange and the independent non-executive director of SunCorp Technologies Limited (stock code: 1063), a company listed on the Main Board of the Stock Exchange.

Mr. Ma is a member of the Hong Kong Institute of Certified Public Accountants. He graduated from City University of Hong Kong with a Bachelor degree of Business Administration (Honours) in Accountancy and Law. Prior to the joining of the Group, he worked in reputable international accounting firms and has over 10 years' experience in auditing and accounting.

As at 17 May 2019, being the latest practicable date before the printing of this supplemental circular for ascertaining certain information for the purpose of inclusion in this supplemental circular (the "Supplemental Circular Latest Practicable Date"), Mr. Ma did not have any interest in the Shares within the meaning of Part XV of the SFO.

The Company entered into a letter of appointment with Mr. Ma for an initial term of three years. The letter of appointment may be terminated by either party by written notice of not less than three months. Mr. Ma is subject to retirement by rotation of directors in the annual general meeting of the Company in accordance with the Bye-laws and the Listing Rules. Mr. Ma is entitled to a remuneration of HK$120,000 per annum, which is determined by the Board with reference to his duties and responsibilities, the prevailing market conditions and the recommendation from the remuneration committee.

Save as disclosed above, as at the Supplemental Circular Latest Practicable Date, Mr. Ma (i) has not held any directorships in any public listed companies in the past three years preceding the date of the Supplemental Circular Latest Practicable Date; (ii) does not have or is not deemed to have any interests or short positions in any Shares, underlying Shares or debentures (as defined under Part XV of the SFO) of the Company; (iii) does not have any relationship with the Directors, senior management or substantial or controlling shareholders of the Company; (iv) does not hold any other position with the Company; and (v) there is no other information in relation to him that is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules on the Stock Exchange.

III. SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND SECOND PROXY FORM

Since the Original Notice and the proxy from (the "First Proxy Form") sent together with the Circular do not contain the proposed resolution in relation to the re-election of Mr. Ma as an Independent Non-Executive Director as set out in this supplemental circular, a supplemental notice of the Annual General Meeting is set out on page 6 of this supplemental circular and the Second Proxy Form is enclosed with this supplemental circular to include such proposed resolution.

Whether or not you are able to attend the Annual General Meeting, you are requested to complete, sign and return the enclosed Second Proxy Form in accordance with the instructions printed thereon to the Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited at level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible, but in any event not less than 48 hours before the scheduled time of the Annual General Meeting or any adjournment thereof (the "Closing Time"). The lodging of the form of proxy will not preclude the Shareholders from attending the Annual General Meeting and voting in person should he so wish. No Shareholder is required under the Listing Rules to abstain from voting at the Annual General Meeting.

A Shareholder who has not yet lodged the First Proxy Form with the Share Registrar is requested to lodge the Second Proxy Form if he/she wishes to appoint proxy(ies) to attend and vote at the Annual General Meeting on his/her behalf. In this case, the First Proxy Form should not be lodged with the Share Registrar.

A Shareholder who has already lodged the First Proxy Form with the Share Registrar should note that:

(i) if no Second Proxy Form is lodged with the Share Registrar, the First Proxy Form will be treated as a valid form of proxy lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the First Proxy Form and, in respect of the resolution for the proposed re-election of Mr. Ma as an Independent Non-Executive Director as set out in the supplemental notice of the Annual General Meeting and the Second Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution.

(ii) if the Second Proxy Form is lodged with the Share Registrar before the Closing Time, the Second Proxy Form, if correctly completed, will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the Shareholder.

(iii) if the Second Proxy Form is lodged with the Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Second Proxy Form will be invalid. The proxy so appointed by the Shareholder under the First Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Second Proxy Form was lodged with the Share Registrar.

Accordingly, Shareholders are advised to complete the Second Proxy Form carefully and lodge the Second Proxy Form with the Share Registrar before the Closing Time.

IV. VOTING BY WAY OF POLL

Pursuant to Rule 13.39(4) of the Listing Rules, all votes of the Shareholders at the Annual General Meeting will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, the chairman of the Annual General Meeting will demand a poll for each and every resolution put forward at the Annual General Meeting pursuant to bye-law 70 of the Bye-laws.

V. RECOMMENDATION

In addition to the recommendation contained in the Circular, the Directors believe that the proposed re-election of Mr. Ma as an Independent Non-Executive Director as set out in this supplemental circular is in the interests of the Company and the Shareholders as a whole and recommend you to vote in favour of the relevant resolution to be proposed at the Annual General Meeting.

Shareholders are advised to read this supplemental circular together with the Circular for information relating to the voting arrangement.

Yours faithfully
For and on behalf of the Board of
Hong Kong Finance Investment Holding Group Limited
Dr. Hui Chi Ming, *G.B.S., J.P.*
Chairman

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香港金融集團

HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED
香港金融投資控股集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 7)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (the "Original Notice") of Hong Kong Finance Investment Holding Group Limited (the "Company") dated 30 April 2019, by which the Company convenes an annual general meeting to be held at Units 1910-12, 19th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong at 11:00 a.m. on Friday, 21 June 2019, and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Annual General Meeting will be held as originally scheduled. In addition to the resolutions set out in the Original Notice, the Annual General Meeting will be held to consider and, if thought fit, pass the following resolution: ORDINARY RESOLUTION 5.

5. "To re-elect Mr. Ma Kin Ling as an Independent Non-Executive Director."

By Order of the Board
Fu Wing Kwok Ewing
Company Secretary

Hong Kong, 17 May 2019

Notes:

(i) A second proxy form (the "Second Proxy Form") containing the ordinary resolution numbered 5 is enclosed with the supplemental circular of the Company dated 17 May 2019 (the "Supplemental Circular"). Please refer to the section headed "Supplemental Notice of Annual General Meeting and Second Proxy Form" on pages 3 to 4 of the Supplemental Circular for arrangements about the completion and submission of the Second Proxy Form.

(ii) Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the Annual General Meeting, closure of the register of members of the Company and eligibility for attending the Annual General Meeting, proxy and other relevant matters.

(iii) Shareholders are reminded that submission of the First Proxy Form and/or the Second Proxy Form shall not preclude Shareholders from attending the Annual General Meeting or any adjournment thereof and voting in person should they so wish.

As at the date of this notice, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the Board comprises eight executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Dr. Chui Say Hoe, Mr. Xu Jun Jia, Mr. Cao Yu, Mr. Ren Qian, Mr. Lam Kwok Hing, M.H., J.P., and Mr. Nam Kwok Lun; and four independent non-executive Directors, namely, Mr. Chan Tsang Mo, Mr. Ngan Kam Biu, Stanford, Mr. Ng Chi Kin, David and Mr. Ma Kin Ling.