

SUMMARY

OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING

- The Offer Price has been determined at HK\$0.45 per Offer Share (exclusive of brokerage fees of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.45 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$185.9 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 17,367 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 785,420,000 Hong Kong Offer Shares, representing approximately 15.77 times of the total number of 49,800,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Public Offering is over-subscribed, the reallocation procedure as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied. 99,600,000 Offer Shares have been reallocated from the International Placing to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 149,400,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

INTERNATIONAL PLACING

- The International Placing has been slightly over-subscribed. The total number of Subscription under the international placing is 528,679,444 shares, representing approximately 1.18 times of the total number of 448,200,000 International Placing Shares initially available for subscription under the International Placing. The final number of Offer Shares allocated to the placees under the International Placing comprises 348,600,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering. A total number of 90 placees has been allotted five board lots of Shares or less, representing approximately 84.11% of total number of placees under the International Placing. These placees have been allotted 0.34% of the Offer Shares under the International Placing. A total number of 30 placees has been allotted two board lots of Shares or less, representing approximately 28.04% of total number of placees under the International Placing. These placees have been allotted 0.09% of the Offer Shares under the International Placing.
- None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Placing have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. The International Placing has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines) (save as disclosed in the foregoing), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that none of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing.

Over-allotment Option

- The Sole Global Coordinator confirms that there is no over-allocation in the International Placing, therefore, the Stock Borrowing Agreement will not be entered into and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Placing, no stabilising action will be taken during the stabilisation period. Furthermore, the Sole Global Coordinator confirms that the Over-allotment Option has not been exercised.

RESULTS OF ALLOCATIONS

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company's website at **www.medialinkgrouppltd.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Monday, 20 May 2019;
 - from the designated results of allocations website at **www.tricor.com.hk/ipo/result** (alternatively: **www.hkeipo.hk/IPOResult**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 20 May 2019 to 12:00 midnight on Friday, 24 May 2019;
 - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 20 May 2019 to Thursday, 23 May 2019; and
 - the special allocation results booklets which will be available for inspection during opening hours from Monday, 20 May 2019 to Wednesday, 22 May 2019 at the receiving banks' designated branches.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 20 May 2019.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched promptly by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Monday, 20 May 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Monday, 20 May 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 20 May 2019.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Monday, 20 May 2019. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Monday, 20 May 2019.

- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Monday, 20 May 2019.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 21 May 2019, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary document of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 21 May 2019. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 2230.
- The Company confirms that immediately following the completion of the Global Offering, the number of issued Shares in the hands of the public will represent at least 25% of the total number of issued Shares and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

In view of the high concentration of shareholding in small number of the Shareholders, the Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.45 per Offer Share (exclusive of brokerage fees of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$0.45 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated total expenses paid and payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$185.9 million. The Company intends to apply such net proceeds for the following purposes:

- (i) approximately 54.8%, or HK\$101.8 million, will be used to settle the advance payment/minimum guarantee payment for obtaining licensing rights of new media content in order to strengthen our media content portfolio in our Media Content Distribution Business;
- (ii) approximately 17.5%, or HK\$32.6 million, will be used to settle the advance payment/minimum guarantee payment for obtaining new licensing rights of brands in order to cope with the expansion of our Brand Licensing Business;
- (iii) approximately 6.9%, or HK\$12.8 million, will be used for relocation and renovation of our Hong Kong office and upgrading our information technology equipment to facilitate our expansion;
- (iv) approximately 9.5%, or HK\$17.7 million, will be used for co-investment in the production of media content;
- (v) approximately 4.7%, or HK\$8.7 million, will be used for expanding our media content team, brand licensing team and expanding our workforce and enhancing back office support in our Hong Kong headquarter and overseas offices; and
- (vi) approximately 6.6%, or HK\$12.3 million, will be used for our general working capital purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Friday, 10 May 2019, a total of 17,367 valid applications pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS, and through the **HK eIPO White Form** service) for a total of 785,420,000 Hong Kong Offer Shares were received, representing approximately 15.77 times of the total number of 49,800,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. As the Hong Kong Public Offering is over-subscribed, the reallocation procedure as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied. 99,600,000 Offer Shares have been reallocated from the International Placing to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 149,400,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.

Of the 17,367 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 785,420,000 Hong Kong Offer Shares:

- 17,344 valid applications in respect of a total of 510,620,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$0.53 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 20.51 times of the 24,900,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 23 valid applications in respect of a total of 274,800,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$0.53 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 11.04 times of the 24,900,000 Hong Kong Offer Shares initially comprised in Pool B.
- No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 10 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 24,900,000 Hong Kong Offer Shares) has been identified.

INTERNATIONAL PLACING

The Company announces that the International Placing has been slightly over-subscribed. The final number of Offer Shares allocated to the placees under the International Placing is 348,600,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering. A total number of 90 placees has been allotted five board lots of Shares or less, representing approximately 84.11% of total number of placees under the International Placing. These placees have been allotted 0.34% of the Offer Shares under the International Placing. A total number of 30 placees has been allotted two board lots of Shares or less, representing approximately 28.04% of total number of placees under the International Placing. These placees have been allotted 0.09% of the Offer Shares under the International Placing.

The distribution of the International Placing Shares is set forth as below:

Number of International Placing Shares allocated	Number of placees
5,000 – 50,000	90
50,001 – 500,000	1
500,001 – 1,000,000	–
1,000,001 – 10,000,000	11
10,000,001 – 50,000,000	2
50,000,001 – 100,000,000	3
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	107
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Set out below is a summary of allotment results under the Global Offering:

- Top 1, 5, 10 and 25 of all the placees out of the International Placing, amount of Shares subscribed for out of the total Offer Shares and Shares held out of the total issued Shares upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription as % of the International Placing	Subscription as % of the total Offer Shares	Shares held as % of the total issued Shares upon Listing
Top 1	88,400,000	88,400,000	25.36%	17.75%	4.44%
Top 5	300,700,000	300,700,000	86.26%	60.38%	15.10%
Top 10	334,155,000	334,155,000	95.86%	67.10%	16.77%
Top 25	347,520,000	347,520,000	99.69%	69.78%	17.45%

- Top 1, 5, 10 and 25 of all the Shareholders following the Global Offering, amount of Shares subscribed for out of the total Offer Shares and Shares held out of the total issued Shares upon Listing:

Shareholder	Subscription	Shares held following the Global Offering	Subscription as % of the International Placing	Subscription as % of the total Offer Shares	Shares held as % of the total issued Shares upon Listing
Top 1	–	1,494,000,000	–	–	75.00%
Top 5	278,600,000	1,772,600,000	79.92%	55.94%	88.99%
Top 10	329,715,000	1,823,715,000	94.58%	66.21%	91.55%
Top 25	380,745,000	1,874,745,000	109.22% ^(Note)	76.45%	94.11%

Note: As the top 25 Shareholders contain some Shareholders who subscribed for the Offer Shares under the Hong Kong Public Offering tranche, and the relevant percentage was calculated using the total number of International Placing Shares as the denominator, such percentage was more than 100%.

In view of the high concentration of shareholding in a small number of the Shareholders, the Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of the Shares traded, and should exercise extreme caution when dealing in the Shares.

None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Placing have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. The International Placing has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines) (save as disclosed in the foregoing), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placees will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that none of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing.

Over-allotment Option

The Sole Global Coordinator confirms that there is no over-allocation in the International Placing, therefore, the Stock Borrowing Agreement will not be entered into and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Placing, no stabilising action will be taken during the stabilisation period. Furthermore, the Sole Global Coordinator confirms that the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

POOL A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
5,000	13,254	7,953 out of 13,254 applicants to receive 5,000 shares	60.00%
10,000	1,239	883 out of 1,239 applicants to receive 5,000 shares	35.63%
15,000	677	508 out of 677 applicants to receive 5,000 shares	25.01%
20,000	468	412 out of 468 applicants to receive 5,000 shares	22.01%
25,000	210	5,000 shares	20.00%
30,000	147	5,000 shares plus 3 out of 147 applicants to receive an additional 5,000 shares	17.01%
35,000	61	5,000 shares plus 4 out of 61 applicants to receive an additional 5,000 shares	15.22%
40,000	144	5,000 shares plus 12 out of 144 applicants to receive an additional 5,000 shares	13.54%
45,000	34	5,000 shares plus 4 out of 34 applicants to receive an additional 5,000 shares	12.42%
50,000	201	5,000 shares plus 31 out of 201 applicants to receive an additional 5,000 shares	11.54%
60,000	63	5,000 shares plus 13 out of 63 applicants to receive an additional 5,000 shares	10.05%
70,000	29	5,000 shares plus 7 out of 29 applicants to receive an additional 5,000 shares	8.87%
80,000	48	5,000 shares plus 14 out of 48 applicants to receive an additional 5,000 shares	8.07%
90,000	64	5,000 shares plus 23 out of 64 applicants to receive an additional 5,000 shares	7.55%
100,000	240	5,000 shares plus 96 out of 240 applicants to receive an additional 5,000 shares	7.00%
200,000	142	10,000 shares plus 48 out of 142 applicants to receive an additional 5,000 shares	5.85%
300,000	116	15,000 shares plus 53 out of 116 applicants to receive an additional 5,000 shares	5.76%
400,000	34	20,000 shares plus 20 out of 34 applicants to receive an additional 5,000 shares	5.74%
500,000	36	25,000 shares plus 24 out of 36 applicants to receive an additional 5,000 shares	5.67%
600,000	17	30,000 shares plus 13 out of 17 applicants to receive an additional 5,000 shares	5.64%
700,000	10	35,000 shares plus 8 out of 10 applicants to receive an additional 5,000 shares	5.57%
800,000	11	40,000 shares plus 9 out of 11 applicants to receive an additional 5,000 shares	5.51%
900,000	9	45,000 shares plus 8 out of 9 applicants to receive an additional 5,000 shares	5.49%
1,000,000	44	50,000 shares plus 36 out of 44 applicants to receive an additional 5,000 shares	5.41%
2,000,000	17	105,000 shares plus 7 out of 17 applicants to receive an additional 5,000 shares	5.35%
3,000,000	7	155,000 shares plus 6 out of 7 applicants to receive an additional 5,000 shares	5.31%
4,000,000	6	210,000 shares	5.25%
5,000,000	10	260,000 shares	5.20%
6,000,000	3	310,000 shares	5.17%
7,000,000	1	360,000 shares	5.14%
8,000,000	1	405,000 shares	5.06%
9,000,000	1	450,000 shares	5.00%
	<u>17,344</u>		

POOL B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
10,000,000	19	3,000,000 shares	30.00%
15,000,000	1	3,750,000 shares	25.00%
20,000,000	1	4,200,000 shares	21.00%
24,900,000	2	4,875,000 shares	19.58%
	<u>23</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 149,400,000 Offer Shares, representing 30% of the total number of the Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company’s website at **www.medialinkgrouppltd.com.hk**. and the Stock Exchange’s website at **www.hkexnews.hk**. by no later than 9:00 a.m. on Monday, 20 May 2019;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** (alternatively: **www.hkeipo.hk/IPOResult**) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, 20 May 2019 to 12:00 midnight on Friday, 24 May 2019;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 20 May 2019 to Thursday, 23 May 2019; and
- the special allocation results booklets which will be available for inspection during opening hours from Monday, 20 May 2019 to Wednesday, 22 May 2019 at the receiving banks’ branches at the addresses set out below.

Bank of China (Hong Kong) Limited

District	Branch	Address
Hong Kong Island	Bank of China Tower Branch	1 Garden Road, Hong Kong
	King's Road Branch	131-133 King's Road, North Point, Hong Kong
Kowloon	Mong Kok Branch	589 Nathan Road, Mong Kok, Kowloon
New Territories	Citywalk Branch	Shop 65 & 67-69, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories

The final Offer Price, the indications of level of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Monday, 20 May 2019 on the Company's website at **www.medialinkgrouppltd.com.hk** and the website of the Stock Exchange at **www.hkexnews.hk**.