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沈機集團昆明機床股份有限公司
SHENJI GROUP KUNMING MACHINE TOOL COMPANY LIMITED
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0300)

Poll Results of the Annual General Meeting of 2018

The board of directors (the “Board”) of Shenji Group Kunming Machine Tool Company Limited (the “Company”) and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the truthfulness, accuracy and completeness of the content herein.

IMPORTANT INFORMATION:

- Whether the annual general meeting of 2018 of the Company (the “AGM”) has vetoed resolution: No

I. CONVENING AND ATTENDANCE OF THE AGM

1. Date of the AGM: 20 May 2019
2. Venue of the AGM: the Conference Room, Office Building of the Company,
23 Ciba Road, Kunming City, Yunnan Province, the PRC
3. Information of ordinary shareholders and preferred shareholders of recovery voting rights who attended the AGM and their shareholdings

1. Number of shareholders attended the AGM in person or authorized proxies	7
of which: Number of holders of domestic circulating shares	7
Number of holders of overseas listed shares (H Shares)	0
2. Shares with voting rights at the AGM held by Shareholders attended the AGM	167,717,918
of which: Number of shares held by holders of domestic circulating shares	167,717,918
Number of shares held by holders of overseas listed shares (H Shares)	0

3. The number of voting shares held by shareholders attended the AGM representing the total voting shares of the Company (%)	31.58
of which: Shares held by holders of domestic circulating shares representing the total issued shares of the Company (%)	31.58
Shares held by holders of overseas listed shares representing the total issued shares of the Company (%)	0

4. Whether the voting complied with the “Company Law of the People’s Republic of China” and the Articles of Association of the Company, and information of presiding etc.

The convening of the AGM complied with the “Company Law of the People’s Republic of China”, “Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited” and the Articles of Association of the Company etc. relevant laws and regulations. The convening of the AGM was legally valid.

The AGM was convened by the Board and chaired by the chairman of the Board of the Company. The shareholders, authorized proxies, some directors and supervisors, and the secretary to the Board of the Company attended the AGM. The representative of Da Hua Certified Public Accountants (Special General Partnership) and the representative of Yun Zhi Nan Law Firm attended the site meeting, both Da Hua Certified Public Accountants (Special General Partnership) and Yun Zhi Nan Law Firm are the intermediaries of the Company relating to the considering resolutions at the AGM.

5. Attendance of directors, supervisors and the secretary to the Board at the AGM
- (1) Two of twelve eligible directors of the Company attended the AGM, other directors of the Company could not attend the AGM due to official duties.
 - (2) One of five eligible supervisors attended the AGM, other supervisors of the Company could not attend the AGM due to official duties.
 - (3) Secretary to the Board attended the AGM, other senior management officers of the Company could not attend the AGM due to official duties.
6. Information of counting and scrutinizing votes at site meeting
- The representative of holders of domestic circulating shares of the Company and the representative of Yun Zhi Nan Law Firm were appointed as the persons to count the votes. The Company’s employee supervisor and the representative of Da Hua Certified Public Accountants (Special General Partnership) were appointed as the scrutineers for vote taking at the AGM.

II. CONSIDERATION AND VOTING RESULTS OF THE RESOLUTIONS

Ordinary resolutions

1. To consider and approve the report of the board of directors of the Company;

The resolution was passed at the AGM.

Voting information:

Type of shareholders	Affirmative votes		Dissenting votes		Abstaining votes	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
Holders of domestic circulating shares	167,717,918	100	0	0	0	0
Holders of H Shares	0	0	0	0	0	0
Total	167,717,918	100	0	0	0	0

- To consider and approve the annual report of the Company for the year 2018 (“Annual Report”) and the summary of the Annual Report;

The resolution was passed at the AGM.

Voting information:

Type of shareholders	Affirmative votes		Dissenting votes		Abstaining votes	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
Holders of domestic circulating shares	167,717,918	100	0	0	0	0
Holders of H Shares	0	0	0	0	0	0
Total	167,717,918	100	0	0	0	0

- To consider and approve the profit distribution of the Company for the year ended 31 December 2018;

The resolution was passed at the AGM.

Voting information:

Type of shareholders	Affirmative votes		Dissenting votes		Abstaining votes	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
Holders of domestic circulating shares	167,717,918	100	0	0	0	0
Holders of H Shares	0	0	0	0	0	0
Total	167,717,918	100	0	0	0	0

4. To consider and approve the independent non-executive directors' work report for the year 2018.

The resolution was passed at the AGM.

Voting information:

Type of shareholders	Affirmative votes		Dissenting votes		Abstaining votes	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
Holders of domestic circulating shares	167,717,918	100	0	0	0	0
Holders of H Shares	0	0	0	0	0	0
Total	167,717,918	100	0	0	0	0

III. PRESENCE OF THE LAWYER

1. The law firm which identified the AGM: Yun Zhi Nan Law Firm
2. Conclusive opinions provided by the lawyers:

The convening and process of the annual general meeting of 2018 of Shenji Group Kunming Machine Tool Company Limited (the "AGM"), the eligibility of persons attended the AGM, and voting procedures of the AGM complied with relevant laws and regulations and the Articles of Association of the Company. The voting results and resolutions of the AGM were legally valid.

IV. DOCUMENTS AVAILABLE FOR INSPECTION

1. AGM results signed and confirmed by participating directors and recording person and stamped with the seal of the board of directors;
2. Legal opinions signed by the director of the law firm and stamped with official seal.

Shenji Group Kunming Machine Tool Company Limited

Kunming, the PRC, 20 May 2019

As at the date of this announcement, the Company's executive directors are Mr. Wang He, Mr. Zhang Xiaoyi, Mr. Peng Liangfeng and Ms. Xu Juan; non-executive directors are Mr. Liu Chunshi, Mr. Xia Changtao, Ms. Wu Yu and Mr. Ding Side; and the independent non-executive directors are Mr. Na Chaohong, Mr. Chi Yilin, Ms. Jin Mei and Ms. Tian Ruihua.