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MIE HOLDINGS CORPORATION
MI能源控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1555)

CLARIFICATION ANNOUNCEMENT
CANCELLATION OF EXISTING SHARE OPTIONS
AND
GRANT OF SHARE OPTIONS

Reference is made to the announcement of MIE Holdings Corporation (the “**Company**”) dated 16 May 2019 in relation to the cancellation of existing share options and grant of share options (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Company would like to clarify that there was an inadvertent typographical mistake regarding the fourth paragraph in the Announcement, and wishes to clarify that as at the date of the Announcement, options in respect of **122,633,243** Shares remained outstanding.

Save as disclosed herein, all other content of the Announcement remains unchanged.

By order of the Board of
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, 20 May 2019

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.