

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



MEDIALINK GROUP LIMITED (羚邦集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the : [REDACTED] Shares
[REDACTED]
Number of [REDACTED] : [REDACTED] Shares (subject to
reallocation)
Number of [REDACTED] : [REDACTED] Shares (subject to
reallocation and the [REDACTED])
[REDACTED] : not more than HK\$[REDACTED] per
[REDACTED] (payable in full on
application in Hong Kong dollars,
subject to refund, plus brokerage of
1%, SFC transaction levy of 0.0027%
and Stock Exchange trading fee of
0.005%)
Nominal value : HK\$0.01 per Share
[REDACTED] : [REDACTED]

Sole Sponsor



[[REDACTED], [REDACTED] and [REDACTED]]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in "Appendix V – Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED], on behalf of the [REDACTED], and our Company on the [REDACTED]. The [REDACTED] is expected to be on or around [REDACTED] and, in any event, not later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] and is currently expected to be not less than HK\$[REDACTED] unless otherwise announced. Applicants for [REDACTED] are required to pay, on application, the maximum [REDACTED] of HK\$[REDACTED] for each Share together with a brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% subject to refund if the [REDACTED] as finally determined should be lower than HK\$[REDACTED].

The [REDACTED], on behalf of the [REDACTED] may, with our consent, reduce the number of [REDACTED] in the [REDACTED] and/or the indicative [REDACTED] range below that stated in this document (which is HK\$[REDACTED] to HK\$[REDACTED] per Share) at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, notices of the reduction in the number of [REDACTED] in the [REDACTED] and/or the indicative [REDACTED] range will be published in [●] (in English) and [●] (in Chinese) not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. If applications for [REDACTED] have been submitted prior to the day which is the last day for lodging applications under the [REDACTED], then even if the number of [REDACTED] in the [REDACTED] and/or the indicative [REDACTED] range is so reduced, such applications cannot be subsequently withdrawn. If, for any reason, the [REDACTED] is not agreed between the [REDACTED], on behalf of the [REDACTED], and our Company, the [REDACTED] (including the [REDACTED]) will lapse and will not proceed. See "Structure of the [REDACTED]" and "[REDACTED]" in this document for further details.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this document, including the risk factors set out in "Risk factors" in this document.

The obligations of the [REDACTED] under the [REDACTED] to subscribe for, and to procure applicants for the subscription for, the [REDACTED], are subject to termination by the [REDACTED] (on behalf of the [REDACTED]) if certain grounds arise prior to [REDACTED] on the day that [REDACTED] commences on the Stock Exchange. Such grounds are set out in "[REDACTED]" in this document. It is important that you refer to that section for further details.

[REDACTED]