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## **APPENDIX VI**

## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION**

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### **1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the [REDACTED];
- (b) a copy of each of the material contracts referred to in “Appendix V – Statutory and general information – B. Further information about our business – 1. Summary of material contracts” in this document; and
- (c) the written consents referred to in “Appendix V – Statutory and General Information – D. Other information – 5. Consents of experts” in this document.

### **2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of DLA Piper Hong Kong on 17th Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) memorandum and Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited combined financial statements of our Group for the three years ended 31 March 2018 and the seven months ended 31 October 2018;
- (d) the report on the unaudited pro forma financial information issued by Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the letters on profit estimate prepared by Ernst & Young and the Sole Sponsor, the text of which are set out in Appendix III to this document;
- (f) the letter of advice prepared by Walkers (Hong Kong), our legal advisers as to Cayman Islands law, summarising certain aspects of the Cayman Companies Law referred to in Appendix IV to this document;
- (g) the legal opinion issued by our PRC Legal Advisers;
- (h) the Frost & Sullivan Report;
- (i) the Companies Law;
- (j) the material contracts referred to in “Appendix V – Statutory and general information – B. Further information about our business – 1. Summary of material contracts” in this document;

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- (k) the written consents referred to in “Appendix V – Statutory and general information – D. Other information – 6. Consents of experts” in this document;
- (l) the service contracts and letters of appointment referred to in “Appendix V – Statutory and general information – C. Further information about our Directors and Substantial Shareholders – 2. Directors’ service contracts and letters of appointment” in this document;
- (m) the tax opinion prepared by RSM; and
- (n) the legal opinion issued by Hong Kong Legal Counsel.