Union Medical Healthcare Limited
香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

POSITIVE PROFIT ALERT

This announcement is made by Union Medical Healthcare Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board of directors (the "**Directors**") of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the latest assessment by the Board with reference to the preliminary unaudited consolidated management accounts of the Group currently available, it is expected that the financial results of the Group for the year ended 31 March 2019 (the "**Period**") may record a significant increase of over 35% in both revenue and profit after tax for the Period respectively as compared to that of the corresponding period in 2018. Such increase was mainly attributable to (i) an increase in sales and operational efficiency in the long-established business during the Period as compared with the same period last year; (ii) contribution from the newly acquired and developed businesses during the Period; and (iii) revaluation gain from the investment properties.

The Board wishes to remind Shareholders and potential investors that the Company is still in the process of finalizing the final results of the Group for the year ended 31 March 2019 and the operational data disclosed in this announcement is based on the unaudited management accounts of the Group, which have not yet been reviewed or audited by the auditors of the Company. The overall performance of the Group during the period could be affected by a number of other factors and therefore, the operational data disclosed in this announcement for the year ended 31 March 2019 may not reflect the overall performance of the Group for the same reporting period. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the consolidated results of the Group for the year ended 31 March 2019, which is expected to be released on or before 30 June 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Union Medical Healthcare Limited
SIU Chun Pong Raymond
Company Secretary

Hong Kong, 22 May 2019

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai and Mr. Lee Gabriel, the non-executive Directors are Mr. Luk Kun Shing Ben and Dr. Wang David Guowei, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*