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SOUTHERN ENERGY HOLDINGS GROUP LIMITED

南方能源控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1573)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of annual general meeting (the “AGM”) of SOUTHERN ENERGY HOLDINGS GROUP LIMITED (the “Company”) dated 26 April 2019 (the “Notice of AGM”) to convene the AGM to be held at ProTop Financial Press Limited, Level 22, Nexxus Building, 41 Connaught Road Central, Hong Kong on Friday, 28 June 2019 at 2:00 p.m.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

Due to the matters as set out in the supplemental circular of the Company dated 24 May 2019 (the “Supplemental Circular”), the resolution numbered 3 stated in the Notice of AGM should be deleted in its entirety and replaced by the following new resolution numbered 3:

- “3. (a) to re-relect Mr. Huang Youjun as an executive Director;
- (b) to re-elect Mr. Xiao Zhijun as an executive Director;
- (c) to re-elect Mr. Fu Lui as an independent non-executive Director; and
- (d) to authorise the Board to fix the remuneration of the Directors;”

Apart from the amendments set out above, all the information contained in the Notice of AGM shall remain to have full force and effect.

By Order of the Board

SOUTHERN ENERGY HOLDINGS GROUP LIMITED

Xu Bo

Chairman

Guiyang, People’s Republic of China, 24 May 2019

Principal place of business in the PRC:
31/F, Fuzhong International Plaza
Xinhua Road, Nanming District
Guiyang City, Guizhou Province
China

Principal place of business in Hong Kong:
Level 54
Hopewell Centre
183 Queen’s Road East
Hong Kong

Notes:

- (i) Details in respect of the above are set out in the Supplemental Circular.
- (ii) A second proxy form (the “**Second Proxy Form**”) in connection with the above resolutions is enclosed with the Supplemental Circular.
- (iii) Please refer to the Notice of AGM for details of other resolutions to be proposed at the AGM and other relevant matters.
- (iv) A shareholder of the Company entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote on his/her behalf. On a poll, votes may be given either personally (or in the case of a shareholder being a corporation, by its duly authorised representative) or by proxy. A proxy need not be a shareholder of the Company.
- (v) Details of the retiring directors of the Company, namely Mr. Xiao Zhijun and Mr. Fu Lui are set out in Appendix II to the circular of the Company dated 26 April 2019, and details of the retiring director of the Company, namely Mr. Huang Youjun, are set out in Appendix I to the Supplemental Circular.

As at the date of this supplemental notice, the executive directors of the Company are Mr. Xu Bo, Mr. Xiao Zhijun and Mr. Huang Youjun; and the independent non-executive directors of the Company are Mr. Jiang Chenglin, Mr. Choy Wing Hang William, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui.