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## E Fund ETFs Trust (the “Trust”)

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**E Fund FTSE Chinese Government Bond 5-10 Years Index ETF**  
**(RMB Counter Stock Code: 82808)**  
**(HKD Counter Stock Code: 02808)**  
**(the “Terminating Sub-Fund”)**

### UPDATE ON DATE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

Reference is made to the Announcement and Notice dated 28 November 2018 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waivers from Strict Compliance of Certain Provisions of the Code” (the “**First Announcement**”), the notice dated 24 January 2019 titled “Distribution Announcement”, the notice dated 15 April 2019 titled “Update Regarding Further Distribution”, the notice dated 17 April 2019 titled “Postponement of Termination Date” and the notice dated 8 May 2019 titled “Further Distribution Announcement” issued by E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The Further Distribution has been made on 24 May 2019. The purpose of this Announcement is to provide an update to investors of the date of termination, voluntary deauthorisation and delisting of the Terminating Sub-Fund.

Termination of the Terminating Sub-Fund (the “ <b>Termination Date</b> ”)	31 May 2019 (Friday), when the Manager and Trustee form an opinion that the Terminating Sub-Fund ceases to have any contingent or actual assets or liabilities.
Deauthorisation and delisting of the Terminating Sub-Fund	31 May 2019 (Friday), which is the date on which the SFC and SEHK approve the deauthorisation and delisting respectively.  The Manager expects that the deauthorisation and delisting will take place on the Termination Date.

The Manager will issue a notice on the Termination Date about the termination, voluntary deauthorisation and delisting of the Terminating Sub-Fund.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at 3929 0988 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or visiting the Manager's website: [www.efunds.com.hk](http://www.efunds.com.hk)<sup>1</sup>

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**E Fund Management (Hong Kong) Co., Limited**  
as Manager of the Terminating Sub-Fund

24 May 2019

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<sup>1</sup> The website has not been reviewed by the SFC.