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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

PIONEER REWARD LIMITED

(Incorporated with limited liability in the British Virgin Islands)

U.S.\$500,000,000 3.375 per cent. Guaranteed Bonds due 2022 (the "Bonds")

(Stock Code: 4530)

unconditionally and irrevocably guaranteed by



HUATAI SECURITIES CO., LTD.

(华泰证券股份有限公司)

(Stock Code: 6886)

(Incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators

**Huatai Financial Holdings (Hong Kong)
Limited**

Bank of China

J.P. Morgan

Joint Lead Managers and Joint Bookrunners

**Huatai Financial Holdings
(Hong Kong) Limited**

Bank of China

J.P. Morgan

ABC International

CCB International

**China Everbright Bank
Hong Kong Branch**

Citigroup

**China Minsheng Banking
Corp., Ltd., Hong Kong
Branch**

CMB International

ICBC

**Industrial Bank Co., Ltd. Hong Kong
Branch**

**Ping An of China Securities (Hong
Kong) Company Limited**

SPDB International

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 16 May 2019. The listing and permission to deal in the Bonds is expected to become effective on 24 May 2019.

Hong Kong SAR, 24 May 2019

As at the date of this announcement, the director of Pioneer Reward Limited is Mr. CHUNG Chi Chuen Ryan.

As at the date of this announcement, the directors of Huatai Securities Co., Ltd. are Mr. ZHOU Yi, Mr. DING Feng, Mr. CHEN Yongbing, Mr. XU Qing, Ms. HU Xiao, Ms. FAN Chunyan, Mr. ZHU Xuebo, Mr. CHEN Chuanming, Mr. LIU Hongzhong, Mr. LEE Chi Ming, Ms. LIU Yan and Mr. CHEN Zhibin.