

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this [REDACTED], you should seek independent professional advice.

PUJIANG INTERNATIONAL GROUP LIMITED

浦江國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under : [REDACTED] Shares comprising
the [REDACTED] [REDACTED] and
[REDACTED]
(subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to adjustment)
Number of [REDACTED] : [REDACTED] Shares comprising
[REDACTED] and
[REDACTED] (subject to adjustment and the
[REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per [REDACTED], plus
[REDACTED] fee of 1%, SFC transaction levy
of 0.0027% and Stock Exchange trading fee
of 0.005% (payable in full on application
in Hong Kong dollars and subject to refund)
Nominal Value : HK\$0.01 per Share
Stock Code : [REDACTED]

Sole Sponsor and [REDACTED]



[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this [REDACTED], make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this [REDACTED].

A copy of this [REDACTED], having attached thereto the documents set out in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix V to this [REDACTED], has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this [REDACTED] or any other document referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company (for ourselves and on behalf of the [REDACTED]) on the [REDACTED]. The [REDACTED] is expected to be on or about [REDACTED] and, in any event, unless otherwise announced, not later than [REDACTED]. The [REDACTED] will be no more than HK\$[REDACTED] and is currently expected to be no less than [REDACTED] unless otherwise announced. Investors applying for the [REDACTED] must pay, on application, the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with a [REDACTED] fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the [REDACTED] as finally determined is lower than [REDACTED].

The [REDACTED] (for itself and on behalf of the [REDACTED]) may, where considered appropriate, reduce the indicative [REDACTED] below that which is stated in this [REDACTED] at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, an announcement will be published on the websites of the Stock Exchange at www.hkexnews.hk and of our Company at www.pji-group.com not later than the morning of the day which is the last day for [REDACTED] under the [REDACTED]. For further information, please refer to the sections headed “[REDACTED]” and “[REDACTED]” in this [REDACTED].

If, for any reason, the [REDACTED] is not agreed between the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company (for ourselves and on behalf of the [REDACTED]) on or before [REDACTED], unless otherwise announced, the [REDACTED] will not proceed and will lapse.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this [REDACTED] and the related [REDACTED], including the risk factors set out in the section headed “Risk Factors” in this [REDACTED].

The obligations of the [REDACTED] under the [REDACTED] to subscribe for, and to procure applicants for the subscription for, the [REDACTED] are subject to termination by the [REDACTED] (for itself and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00a.m. on the day that trading in the Shares commences on the Stock Exchange. Such grounds are set out in the section headed “[REDACTED] — [REDACTED] Arrangements and Expenses — [REDACTED] — [REDACTED] — Grounds for termination” in this [REDACTED]. It is important that you refer to that section for further details.

The [REDACTED] have not been, and will not be, registered under the U.S. Securities Act or with any securities regulatory authority of any state of the United States, and may not be [REDACTED] or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] will be [REDACTED] and sold only outside the United States in reliance on Regulation S.

[REDACTED]