

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this [REDACTED] and delivered to the Registrar of Companies in Hong Kong for registration were:

- copies of the [REDACTED];
- copies of each of the material contracts set out in the section headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts” in Appendix IV to this [REDACTED];
- the written consents set out in the section headed “Statutory and General Information — E. Other Information — 7. Consents of experts” in Appendix IV to this [REDACTED]; and
- a copy of the statement of particulars of each of the [REDACTED] (including its name, description and address).

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of K&L Gates at 44th Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this [REDACTED]:

- (1) the Memorandum of Association and the Articles of Association;
- (2) the Accountants’ Report prepared by BDO Limited, the text of which is set forth in Appendix I to this [REDACTED];
- (3) the audited consolidated financial statements of our Group for the three financial years ended 31 December 2018;
- (4) the report on the unaudited pro forma financial information of our Group prepared by BDO Limited, the text of which is set forth in Appendix II to this [REDACTED];
- (5) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our Industry Consultant;
- (6) the PRC legal opinions issued by Grandall Law Firm (Shanghai), our PRC Legal Advisers on PRC law;
- (7) the letter prepared by Maples and Calder (Hong Kong) LLP, our legal advisers on Cayman Islands law, summarising certain aspects of the company law of the Cayman Islands referred to in Appendix III to this [REDACTED];
- (8) the Companies Law;

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- (9) the material contracts set out in the section headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts” in Appendix IV to this [REDACTED];
- (10) a copy of the statement of particulars of each of the [REDACTED] (including its name, description and address);
- (11) the rules of the Share Option Scheme; and
- (12) the written consents set out in the section headed “Statutory and General Information — E. Other Information — 7. Consents of experts” in Appendix IV to this [REDACTED].