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CSOP ETF Series (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

CSOP CES China A80 ETF
(RMB Counter Stock Code: 83137)
(HKD Counter Stock Code: 03137)
(the “Terminating Sub-Fund”)

ANNOUNCEMENT OF VOLUNTARY DEAUTHORISATION AND DELISTING

PLEASE READ THIS IMPORTANT DOCUMENT AND IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

The deauthorisation of the Terminating Sub-Fund will become effective on 31 May 2019. The delisting of the Terminating Sub-Fund from the SEHK will also become effective from 9:00 a.m. on 31 May 2019.

Reference is made to the Announcement and Notice dated 16 November 2017 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance with Certain Provisions of the Code” (i.e. the “**First Announcement**”), the Interim Distribution Announcement dated 22 January 2018 (i.e. the “Interim Distribution Announcement”), the Announcement dated 17 May 2018 and titled “Extension of final distribution and postponement of the termination date announcement” (i.e. the “Second Announcement”), the Announcement dated 16 November 2018 and titled “Extension of final distribution and postponement of the termination date announcement” (i.e. the “Third Announcement”), the Announcement dated 11 March 2019 and titled “Change of Trust Deed” (i.e. the “Change of Trust Deed Announcement”), the Announcement dated 17 May 2019 and titled “Announcement Treatment of Suspended Stocks and Compulsory Redemption” (i.e. the “**Compulsory Redemption Announcement**”), and the Announcement dated 20 May 2019 and titled “Redemption Payment Announcement” (the “Redemption Payment Announcement”) issued by CSOP Asset Management Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement and the Compulsory Redemption Announcement.

The purpose of this Announcement is to inform the investors that the Redemption Payment has been paid in full to Relevant Investors. According to Clause 27.5A of the Trust Deed, the Relevant Investors, as former Unitholders in the Terminating Sub-Fund, have no interest in the Terminating Sub-Fund and all rights of such Relevant Investors are extinguished. The SFC has approved the deauthorisation of the Terminating Sub-Fund (the “**Deauthorisation**”) and the SEHK has

approved the delisting of the Terminating Sub-Fund from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 31 May 2019 and the Delisting will also become effective from 9:00 a.m. on 31 May 2019.

Following Deauthorisation, the Terminating Sub-Fund will no longer be regulated by the SFC and will not be available for public distribution in Hong Kong. The documentations regarding the Terminating Sub-Fund previously issued to investors should be retained for personal use only and not for public circulation.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 5688 during office hours (except Hong Kong statutory holidays), or visit the Manager in person at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, or visit the Manager’s website: <http://www.csopasset.com>¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CSOP Asset Management Limited

as Manager of the Trust and the Terminating Sub-Fund

28 May 2019

¹ The contents of the website have not been reviewed by the SFC.