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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE GOVERNMENT OF THE HONG
KONG SPECIAL ADMINISTRATIVE
REGION OF THE PEOPLE'S
REPUBLIC OF CHINA**

**U.S.\$1,000,000,000 2.500 per cent. Green
Bond due 2024**

**(Stock code:
4238)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

HSBC

Crédit Agricole CIB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$1,000,000,000 2.500 per cent. Green Bond due 2024 (the **Notes**) of the Government of the Hong Kong Special Administrative Region of the People's Republic of China (the **Issuer**) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 21 May 2019. The listing of, and permission to deal in, the Notes is expected to become effective on or about 29 May 2019.

Hong Kong, 28 May 2019