

Please use this form if you are an Eligible Employee of Kato (Hong Kong) Holdings Limited or any of its subsidiaries  
如閣下為嘉濤(香港)控股有限公司或其任何附屬公司的合資格僱員,請使用本表格

Staple  
your  
payment  
here  
請將股款  
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Kato (Hong Kong) Holdings Limited (the “Company”) dated 30 May 2019 (the “Prospectus”). 本申請表格使用嘉濤(香港)控股有限公司(「本公司」)於二零一九年五月三十日刊發的招股章程「招股章程」所界定的相同詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法管轄區要約出售或游說要約購買任何公開發售股份。若無根據美國證券法登記或豁免登記,公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或轉載本申請表格及招股章程的司法管轄區內概不得發送或派發或轉載(不論方式,亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所述其他文件已根據香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



## Kato (Hong Kong) Holdings Limited 嘉濤(香港)控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

Stock code : 2189  
股份代號 : 2189

Maximum Offer Price : HK\$0.64 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價 : 每股發售股份0.64港元,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足,多繳股款可予退還)

**You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有關於申請程序的其他資料,本申請表格應與招股章程一併閱讀。**

### Application Form 申請表格

To: Kato (Hong Kong) Holdings Limited  
Sole Sponsor  
Joint Bookrunners  
Joint Lead Managers  
Co-Managers  
Public Offer Underwriters

致: 嘉濤(香港)控股有限公司  
獨家保薦人  
聯席賬簿管理人  
聯席牽頭經辦人  
副經辦人  
公開發售包銷商

### Applicant's declaration

I agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the section headed “E. Effect of completing and submitting this Application Form” of this Application Form.

**Warning: Only one application may be made for the benefit of any person. Please refer to the last two bullets of the section headed “E. Effect of completing and submitting this Application Form”.**

### 申請人聲明

本人同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「戊、填交本申請表格的效用」一節。

**警告:任何人士只限作出一次為其利益而進行的認購申請。請參閱「戊、填交本申請表格的效用」一節最後兩點。**

Please use this form if you are an Eligible Employee of Kato (Hong Kong) Holdings Limited or any of its subsidiaries  
如 閣下為嘉濤 (香港) 控股有限公司或其任何附屬公司的合資格僱員，請使用本表格

**Signed by the applicant:**  
由申請人簽署：

Cheque/banker's cashier order number 支票/銀行本票號碼

**Date 日期：** ..... / ..... / .....  
**D日 M月 Y年**

Number of Employee Reserved Shares applied for (not more than 2,500,000 shares – please see section overleaf headed “How to make your application”) 申請僱員預留股份數目(不超過2,500,000股股份，請參閱背頁「申請手續」一節)

Name of bank on which cheque/banker's cashier order is drawn (see “How to make your application” section)  
兌現支票/銀行本票的銀行名稱(見「申請手續」一節)

Total amount 總額

HK\$ 港元

Name in English (in **BLOCK** letters) 英文姓名(以正楷填寫)

Family name 姓氏

Forename(s) 名字

Name in Chinese 中文姓名

Family name 姓氏

Forename(s) 名字

Position in the Company or any of its subsidiaries in English  
於本公司或其任何附屬公司的職位(以英文填寫)

Hong Kong Identity Card No./Passport No.\* (Please delete as appropriate) 香港身份證號碼/護照號碼\* (請刪除不適用者)

Hong Kong address in English (in **BLOCK** letters) and telephone no. 香港地址(以英文正楷填寫)及電話號碼

Telephone No. 電話號碼

Please see the sections overleaf headed “If your application for Employee Reserved Shares is successful (in whole or in part)” and “Refund of your money” for details of when, where and how to collect your share certificate (where applicable) and/or refund cheque (if any).

有關領取股票(如適用)及/或退款支票(如有)的時間、地點及手續詳情，請參閱背頁「閣下成功申請認購僱員預留股份(全部或部分)」及「退回收項」兩節。

\* (1) To be completed by an individual applicant who is an Eligible Employee only. You must provide your Hong Kong Identity Card number or passport number. Your Hong Kong Identity Card number/passport number will be transferred to a third party for checking the Application Form's validity. 只限為合資格僱員之個人申請人填寫。閣下須填寫香港身份證號碼或護照號碼。香港身份證號碼/護照號碼將轉交第三方以核實申請表格是否有效。

(2) Part of the Hong Kong Identity Card number/passport number of you may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上會印有 閣下的香港身份證號碼/護照號碼的一部分。銀行兌現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。

ADDRESS LABEL 地址標貼

(Your name(s) and address in Hong Kong in English in **BLOCK** letters

請用英文正楷填寫 閣下姓名/名稱及香港地址)

For Bank use  
此欄供銀行使用

For Company use  
此欄供公司使用

樣版

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Sample

## How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 4,000 Employee Reserved Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF EMPLOYEE RESERVED SHARES OF KATO (HONG KONG) HOLDINGS LIMITED THAT MAY BE APPLIED FOR AND PAYMENTS					
Number of Employee Reserved Shares applied for	Amount Payable on application HK\$	Number of Employee Reserved Shares applied for	Amount Payable on application HK\$	Number of Employee Reserved Shares applied for	Amount Payable on application HK\$
4,000	2,585.80	80,000	51,715.94	700,000	452,514.50
8,000	5,171.60	100,000	64,644.93	800,000	517,159.42
12,000	7,757.39	120,000	77,573.91	900,000	581,804.35
16,000	10,343.19	140,000	90,502.90	1,000,000	646,449.28
20,000	12,928.99	160,000	103,431.88	1,500,000	969,673.92
24,000	15,514.78	180,000	116,360.87	2,000,000	1,292,898.56
28,000	18,100.58	200,000	129,289.86	2,500,000*	1,616,123.20
32,000	20,686.37	300,000	193,934.78		
36,000	23,272.17	400,000	258,579.71		
40,000	25,857.97	500,000	323,224.64		
60,000	38,786.96	600,000	387,869.57		

\* Maximum number of Employee Reserved Shares that you may apply for

- Complete the form in English in **BLOCK** letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Employee Reserved Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> <li>be in Hong Kong dollars;</li> <li>not be post-dated;</li> <li>be made payable to <b>"BANK OF CHINA (HONG KONG) NOMINEES LIMITED — KATO (HONG KONG) HOLDINGS PUBLIC OFFER"</b>;</li> <li>be crossed "Account Payee Only";</li> </ul>	<ul style="list-style-type: none"> <li>be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name.</li> </ul>
<ul style="list-style-type: none"> <li>be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name.</li> </ul>	

4. Tear off the Application Form, fold it once and return your completed Application Form (with cheque or banker's cashier order attached) to the principal place of business of the Company at 1/F, Tung Wai Court, No. 3 Tsing Ling Path, Tuen Mun, New Territories, Hong Kong, by 12:00 noon on Monday, 3 June 2019.
5. Your Application Form can be lodged at these times:
  - Thursday, 30 May 2019 — 9:00 a.m. to 5:00 p.m.**
  - Friday, 31 May 2019 — 9:00 a.m. to 5:00 p.m.**
  - Saturday, 1 June 2019 — 9:00 a.m. to 1:00 p.m.**
  - Monday, 3 June 2019 — 9:00 a.m. to 12:00 noon**
6. The latest time for lodging your application is 12:00 noon on Monday, 3 June 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on Tuesday, 4 June 2019, subject only to the weather conditions, as described in section headed "How to Apply for the Public Offer Shares and Employee Reserved Shares — 9. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

如閣下為嘉濤(香港)控股有限公司或其任何附屬公司的合資格僱員，請使用本表格

## 申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為4,000股僱員預留股份，並為下表所列的其中一個數目，否則恕不受理。

嘉濤(香港)控股有限公司 可供申請認購僱員預留股份數目及應繳款項					
申請認購的 僱員預留 股份數目	申請時 應繳款項 港元	申請認購的 僱員預留 股份數目	申請時 應繳款項 港元	申請認購的 僱員預留 股份數目	申請時 應繳款項 港元
4,000	2,585.80	80,000	51,715.94	700,000	452,514.50
8,000	5,171.60	100,000	64,644.93	800,000	517,159.42
12,000	7,757.39	120,000	77,573.91	900,000	581,804.35
16,000	10,343.19	140,000	90,502.90	1,000,000	646,449.28
20,000	12,928.99	160,000	103,431.88	1,500,000	969,673.92
24,000	15,514.78	180,000	116,360.87	2,000,000	1,292,898.56
28,000	18,100.58	200,000	129,289.86	2,500,000*	1,616,123.20
32,000	20,686.37	300,000	193,934.78		
36,000	23,272.17	400,000	258,579.71		
40,000	25,857.97	500,000	323,224.64		
60,000	38,786.96	600,000	387,869.57		

2. 以英文正楷填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份僱員預留股份申請須附有一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下的認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"><li>• 為港元；</li><li>• 不得為期票；</li><li>• 註明抬頭人為「中國銀行(香港)代理人有限公司—嘉濤(香港)控股公開發售」；</li><li>• 劃線註明「只准入抬頭人賬戶」；</li></ul>	<ul style="list-style-type: none"><li>• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱須與閣下姓名／名稱相同。</li></ul>
<ul style="list-style-type: none"><li>• 從閣下在香港的港元銀行賬戶中開出；及</li><li>• 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。</li></ul>	

如閣下為嘉濤(香港)控股有限公司或其任何附屬公司的合資格僱員,請使用本表格

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附的支票或銀行本票)於二零一九年六月三日(星期一)中午十二時正前遞交至本公司主要營業地點(地址為香港新界屯門青菱徑3號東威閣1樓)。

5. 閣下可於下列時間遞交申請表格:

二零一九年五月三十日(星期四) — 上午九時正至下午五時正  
二零一九年五月三十一日(星期五) — 上午九時正至下午五時正  
二零一九年六月一日(星期六) — 上午九時正至下午一時正  
二零一九年六月三日(星期一) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一九年六月三日(星期一)中午十二時正。本公司將於二零一九年六月四日(星期二)上午十一時四十五分至中午十二時正開始辦理申請登記,惟須視乎當日的天氣情況而定(詳見招股章程「如何申請公開發售股份及僱員預留股份—9.惡劣天氣對開始辦理申請登記的影響」一節)。



## Kato (Hong Kong) Holdings Limited

### 嘉濤(香港)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

## SHARE OFFER

### Conditions of your application

#### A. Who can apply

1. You must be 18 years of age or older and must have a Hong Kong address.
2. You must be an **Eligible Employee** of the Group. **Eligible Employee** means any full-time employee (as defined under the Employment Ordinance (Chapter 57 of the Laws of Hong Kong)) of the Group who joined the Group on or before the Latest Practicable Date and satisfies other criteria as set out in the definition of the Eligible Employee(s) in the Prospectus.
3. You must apply as an individual. Joint applications will not be accepted.
4. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
5. Unless permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you:
  - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - are a Director or chief executive officer of the Company and/or any of its subsidiaries;
  - are a close associate (as defined in the Listing Rules) of any of the above;
  - are a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person of the Company immediately upon completion of the Share Offer; or
  - have been allocated or have applied for any Placing Shares or otherwise participate in the Placing

#### B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you make more than one application for Employee Reserved Shares.

Eligible Employees who have applied for Employee Reserved Shares on a **PINK** Application Form may also make an application for Public Offer Shares under the Public Offer on a **WHITE** or **YELLOW** Application Form, or give **electronic application instruction** to HKSCC via CCASS.

Eligible Employees will receive no preference as to entitlement or allocation in respect of such further application for Public Offer Shares.

#### C. Allocation of Employee Reserved Shares

Of the 25,000,000 Public Offer Shares available under the Public Offer, up to a maximum of 2,500,000 Employee Reserved Shares will be available for subscription by Eligible Employees on a preferential basis using **PINK** Application Forms. Eligible Employees applying for Employee Reserved Shares will be subject to an allocation basis that is based on the level of

valid applications received, under the Employee Preferential Offering and the number of Employee Reserved Shares validly applied for within each application tier. The allocation basis will be consistent with the allocation basis commonly used in the case of over-subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Employee Reserved Shares. The allocation will not be based on the seniority, the length of service or work performance of the Eligible Employees. No favour will be given to the Eligible Employees who apply for a large number of Employee Reserved Shares. In case not all the 2,500,000 Employee Reserved Shares are subscribed for by the Eligible Employees, the undersubscribed Employee Reserved Shares will be available as Public Offer Shares for subscription by the public under the Public Offer.

#### D. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you:

- warrant that you are an Eligible Employee;
- undertake to execute all relevant documents and instruct and authorise the Company, and/or the Joint Bookrunners and the Joint Lead Managers and the Co-Managers (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Employee Reserved Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Memorandum of Association and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Share Offer in the Prospectus;



- agree that none of the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-Managers, the Public Offer Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor participated in the Placing;
- agree to disclose to the Company, the Sole Sponsor, the Hong Kong Branch Share Registrar, the receiving banks, the Joint Bookrunners, the Joint Lead Managers, the Co-Managers, the Public Offer Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- (if the laws of any place outside Hong Kong apply to your application) agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-Managers and the Public Offer Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act and (ii) you are outside the United States (as defined in Regulation S) when completing this Application Form or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Employee Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Employee Reserved Shares allocated to you;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you on a PINK Application Form; and
- understand that the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-Managers and the Public Offer Underwriters and/or their respective directors, officers or representatives or any other person or party involved in the Share Offer will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Employee Reserved Shares to you and that you may be prosecuted for making a false declaration.

**F. Power of attorney**

If your application is made through an authorised attorney, the Company, the Joint Bookrunners, the Joint Lead Managers and the Co-Managers, may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

**Determination of Offer Price and allocation of Employee Reserved Shares**

The Offer Price is expected to be fixed on Wednesday, 5 June 2019. Applicants are required to pay the maximum Offer Price of HK\$0.64 for each Employee Reserved Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If for any reason the Offer Price is not agreed between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or before Wednesday, 5 June 2019, the Share Offer will not proceed and will lapse immediately.

Applications for Employee Reserved Shares will not be processed and no allotment of any Employee Reserved Shares will be made until the application lists close.

The allocation of Offer Shares between the Public Offer and the Placing is subject to adjustment as detailed in the paragraph headed "Structure and Conditions of the Share Offer — Reallocation and Clawback" in the Prospectus. In particular, the Joint Bookrunners (for themselves and on behalf of the Underwriters) may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be available under the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 50,000,000 Offer Shares).

**Publication of results**

The Company expects to announce the final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the Employee Preferential Offering and the basis of allocation of the Public Offer Shares and the Employee Reserved Shares on Wednesday, 12 June 2019 on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.elderlyhk.com](http://www.elderlyhk.com). Results of allocations in the Public Offer and the Employee Preferential Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

**If your application for Employee Reserved Shares is successful (in whole or in part)**

If you apply by PINK Application Forms, your refund cheque(s) and Share certificate(s) will be sent to the Company on Wednesday, 12 June 2019 and the Company will arrange for onward transmission to you.

**Refund of your money**

If you do not receive any Employee Reserved Shares or if your application is accepted only in part, the Company will refund to you your application monies, or the appropriate portion thereof, together with the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee, without interest. If the final Offer Price is less than HK\$0.64, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee, without interest.

The refund procedures are stated in the paragraph headed "How to Apply for the Public Offer Shares and Employee Reserved Shares — 13. Despatch/Collection of Share Certificates and Refund Monies" in the Prospectus.



## Kato (Hong Kong) Holdings Limited

### 嘉濤(香港)控股有限公司

(於開曼群島註冊成立的有限公司)

#### 股份發售

##### 申請條件

##### 甲、可提出申請的人士

- 閣下必須年滿18歲且擁有香港地址。
- 閣下必須為本集團的合資格僱員。合資格僱員指於最後可行日期或之前加入本集團及符合招股章程中合資格僱員定義所載其他標準的本集團任何全職僱員(定義見香港法例第57章僱傭條例)。
- 閣下必須以個人身份申請。聯名申請將不獲受理。
- 閣下必須身處美國境外,並非美籍人士(定義見美國證券法S規例),亦非中國法人或自然人。
- 除上市規則批准外,下列人士概不得申請認購任何公開發售股份:
  - 本公司及/或其任何附屬公司股份的現有實益擁有人;
  - 本公司及/或其任何附屬公司的董事或最高行政人員;
  - 上述任何人士的緊密聯繫人(定義見上市規則);
  - 本公司核心關連人士(定義見上市規則)或將於緊隨股份發售完成後成為本公司核心關連人士的人士;或
  - 已獲分配或已申請認購任何配售股份或以其他方式參與配售的人士。

##### 乙、僅可為閣下本身利益提交一項申請

重複申請或疑屬重複申請可予拒絕受理。如閣下提出超過一項僱員預留股份申請,則閣下所有申請將被視為重複申請而可予拒絕受理。

合資格僱員如已以粉紅色申請表格申請僱員預留股份,亦可以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示申請公開發售項下的公開發售股份。

合資格僱員進一步申請公開發售股份時,不再獲優先配額或分配。

##### 丙、僱員預留股份的分配

在公開發售提呈發售的25,000,000股公開發售股份中,最多2,500,000股僱員預留股份可供合資格僱員以粉紅色申請表格優先認購。申請僱員預留股份的合資格僱員須基於根據僱員優先發售所接獲有效申請水平

按分配基準分配以及每個申請組別中有效申請的僱員預留股份數目釐定。分配基準將與在香港進行公開發售獲超額認購的情況下所通用的分配基準一致(即申請的僱員預留股份數目較少可獲較高的分配比例)。分配將不會以合資格僱員的職位高低、服務年資或工作表現為基準進行。申請大量僱員預留股份的合資格僱員將不會獲得優待。

倘合資格僱員並無認購全部2,500,000股僱員預留股份,則認購不足的僱員預留股份將根據公開發售作為公開發售股份供公眾認購。

##### 丁、補充資料

如招股章程須刊發任何補充文件,則已提交申請的申請人可能會或可能不會(視乎補充文件所載的資料而定)獲通知彼等可以撤回申請。倘申請人未接獲此項通知,或申請人已接獲通知但並未按照通知的程序撤回彼等的申請,則所有已提交的申請仍然有效,並可能獲受理。除上述情況外,申請一經提交即不可撤回,而申請人應被視為已按經補充招股章程的基準提出申請。

##### 戊、填交本申請表格的效用

一經填妥及遞交本申請表格,即表示閣下:

- 保證閣下為合資格僱員;
- 承諾簽立所有相關文件,並指示及授權本公司及/或聯席賬簿管理人及聯席牽頭經辦人及副經辦人(或彼等代理或代名人)作為本公司代理,為閣下及代表閣下簽立任何文件,並按照組織章程細則的規定代表閣下辦理一切必要事宜以將閣下獲分配的任何僱員預留股份以閣下名義登記;
- 同意遵守公司條例、公司(清盤及雜項條文)條例、組織章程大綱及組織章程細則;
- 確認閣下已閱讀招股章程及本申請表格所載的條款及條件以及申請程序,並同意受其約束;
- 確認閣下已接獲及細閱招股章程,提出申請時亦僅依據招股章程載列的資料及陳述,而除招股章程任何補充文件所載者外,不會依賴任何其他資料或陳述;
- 確認閣下知悉招股章程內有關股份發售的限制;

- 同意本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、副經辦人、公開發售包銷商、彼等各自的董事、高級職員、員工、合夥人、代理、顧問及任何其他參與股份發售的任何其他人士現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認 閣下或 閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)配售項下的任何發售股份，亦無參與配售；
- 同意在本公司、獨家保薦人、香港股份過戶登記分處、收款銀行、聯席賬簿管理人、聯席牽頭經辦人、副經辦人、公開發售包銷商及/或彼等各自的顧問及代理提出要求時，向彼等披露其所要求提供有關 閣下及 閣下為其利益提出申請的人士的任何個人資料；
- (若香港境外任何地方的法例適用於 閣下的申請)同意及保證 閣下已遵守所有有關法例，且本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、副經辦人及公開發售包銷商和彼等各自任何高級職員或顧問概不會因接納 閣下的購買要約，或 閣下根據招股章程及本申請表格所載的條款及條件應有的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意 閣下的申請一經獲接納，即不得因無意的失實陳述而撤銷；
- 同意 閣下的申請將受香港法例規管；
- 聲明、保證及承諾(i) 閣下明白僱員預留股份並無亦不會根據美國證券法登記，而(ii)在填寫本申請表格時， 閣下身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證 閣下所提供的資料真實準確；
- 同意接納所申請數目或根據申請分配予 閣下的較少數目的僱員預留股份；
- 授權本公司將 閣下的姓名/名稱列入本公司股東名冊，作為 閣下獲分配的任何僱員預留股份的持有人；
- 聲明及表示此乃 閣下為自身的利益以粉紅色申請表格提出及擬提出的唯一申請；及
- 明白本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、副經辦人及公開發售包銷商及/或彼等各自之董事、高級職員或代表或參與股份發售的任何其他人士或任何其他方將依據 閣下的聲明及陳述而決定是否向 閣下配發任何僱員預留股份， 閣下如作出虛假聲明，可能會被檢控。

#### 己、授權書

如 閣下透過授權代理人提出申請，本公司、聯席賬簿管理人、聯席牽頭經辦人及副經辦人可按其認為合適的任何條件(包括出示代理人獲授權證明)酌情接納或拒絕 閣下的申請。

#### 釐定發售價及僱員預留股份的分配

預期發售價於二零一九年六月五日(星期三)釐定。申請人須繳付每股僱員預留股份0.64港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席賬簿管理人(為彼等本身及代表包銷商)基於任何理由並無於二零一九年六月五日(星期三)或之前協定發售價，股份發售將不會進行並即告失效。截止登記認購申請前，概不處理僱員預留股份的申請或配發任何僱員預留股份。公開發售及配售之間的發售股份分配可按招股章程「股份發售的架構及條件—重新分配及回撥」一段所述予以調整。尤其是，聯席賬簿管理人(為彼等本身及代表包銷商)可將發售股份由配售重新分配至公開發售，以滿足根據公開發售作出的有效申請。根據聯交所發出的指引函HKEX-GL91-18，倘並非根據上市規則第18項應用指引進行有關重新分配，於有關重新分配後，公開發售項下可供認購的發售股份總數最多不得多於向公開發售所作初步分配的一倍(即50,000,000股發售股份)。

#### 公佈結果

本公司預期於二零一九年六月十二日(星期三)在聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 及本公司網站 [www.elderlyhk.com](http://www.elderlyhk.com) 公佈最終發售價、配售踴躍程度、公開發售及僱員優先發售認購水平及公開發售股份及僱員預留股份分配基準。公開發售及僱員優先發售的分配結果以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)亦同於上述網站公佈。

#### 如 閣下成功申請認購僱員預留股份(全部或部分)

如 閣下以粉紅色申請表格提出申請， 閣下的退款支票及股票將於二零一九年六月十二日(星期三)交予本公司且本公司將安排向 閣下轉寄。

#### 退回款項

若 閣下未獲分配任何僱員預留股份或申請僅部分獲接納，本公司將不計利息退還 閣下的申請股款或其適當部分連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。如最終發售價低於0.64港元，本公司將不計利息退還多收申請股款連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。有關退款程序載於招股章程「如何申請公開發售股份及僱員預留股份—13.寄發/領取股票及退款」一段。

## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Employee Reserved Shares, of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Employee Reserved Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be used, held, processed and/or stored by whatever means for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Employee Reserved Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company’s appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the section headed “Corporate information” of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向僱員預留股份的申請人和持有人說明有關本公司及其香港股份過戶登記分處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「**條例**」)方面的政策和措施。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理及香港股份過戶登記分處提供正確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記分處無法進行過戶或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的僱員預留股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有偏差，務請立即通知本公司及香港股份過戶登記分處。

#### 2. 用途

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作以下用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈僱員預留股份的分配結果；
- 遵守香港及其他地區的適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 披露有關資料以便就權益申索；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及香港股份過戶登記分處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人可能不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及其香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可以在為作上述任何用途之必要情況下，向下列任何人士披露或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行和海外股份過戶登記處；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人；其將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記分處提供與其各自業務營運有關的行政、電信、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- (基於遵照法例、規則或法規的規定)聯交所、證監會及任何其他法定監管機關或政府部門或其他對象；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址向公司秘書或本公司的香港股份過戶登記分處屬下的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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