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**中國光大銀行股份有限公司**

**China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED  
AT THE 2018 ANNUAL GENERAL MEETING**

References are made to the circulars (the “**Circulars**”) of China Everbright Bank Company Limited (the “**Company**”) dated 12 April 2019. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circulars.

**I. CONVENING AND ATTENDANCE OF THE 2018 ANNUAL GENERAL MEETING  
(THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY  
LIMITED**

- (i) Date of the meeting: 30 May 2019
- (ii) Venue of the meeting: the conference room on 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing
- (iii) Attendance of holders of ordinary shares and their shareholdings:

1. Number of shareholders and proxies attending the meeting	53
of which: holders of A shares (“ <b>A Shareholders</b> ”)	48
holders of H shares (“ <b>H Shareholders</b> ”)	5
2. Total number of voting shares held by the attending shareholders	35,723,547,023
of which: A shares	25,647,149,946
H shares	10,076,397,077
3. Percentage of voting shares held by the attending shareholders as compared with the total number of voting shares of the Company (%)	68.0587
of which: A Shareholders	48.8617
H Shareholders	19.1970

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association of the Company, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of Directors of the Company. Li Xiaopeng, a chairman, chaired the meeting.

- (v) Attendance of directors, supervisors and secretary to the Board of Directors of the Company

1. The Company has 14 directors and 9 of them attended the meeting. He Haibin, Zhao Wei, Xie Rong, Xu Hongcai and Feng Lun, who are all directors, were unable to attend the meeting due to other work engagements;
2. The Company has 9 supervisors and 7 of them attended the meeting. Yin Lianchen and Wang Zhe, who are all supervisors, were unable to attend the meeting due to other work engagements;
3. Li Jiayan, the secretary to the Board of Directors of the Company, attended the General Meeting and some senior management members were also present at the General Meeting.

- (vi) The total number of shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 52,489,300,455 shares. None of the shareholders of the Company was required to abstain from voting on the resolutions proposed at the General Meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H share registrar, were responsible for scrutinizing and counting votes at the meeting.

## II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

### Ordinary Resolutions:

#### 1. Resolution: The 2018 work report of the Board of Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,646,445,346	99.9973	392,000	0.0015	312,600	0.0012
H shares	10,072,297,435	99.9593	2,444,199	0.0243	1,655,443	0.0164
Total ordinary shares:	35,718,742,781	99.9866	2,836,199	0.0079	1,968,043	0.0055

#### 2. Resolution: The 2018 work report of the Board of Supervisors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,646,445,446	99.9973	392,000	0.0015	312,500	0.0012
H shares	10,072,287,435	99.9592	2,454,199	0.0244	1,655,443	0.0164
Total ordinary shares:	35,718,732,881	99.9865	2,846,199	0.0080	1,967,943	0.0055

**3. Resolution: The budget plan of fixed asset investment of China Everbright Bank Company Limited for the year 2019**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,646,746,246	99.9984	392,000	0.0015	11,700	0.0001
H shares	10,075,859,634	99.9947	0	0.0000	537,443	0.0053
Total ordinary shares:	35,722,605,880	99.9974	392,000	0.0011	549,143	0.0015

**4. Resolution: Audited accounts report of China Everbright Bank Company Limited for the year 2018**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,646,445,346	99.9973	391,700	0.0015	312,900	0.0012
H shares	10,072,287,435	99.9592	2,454,199	0.0244	1,655,443	0.0164
Total ordinary shares:	35,718,732,781	99.9865	2,845,899	0.0080	1,968,343	0.0055

**5. Resolution: Profit distribution plan of China Everbright Bank Company Limited for the year 2018**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,646,802,946	99.9986	335,300	0.0013	11,700	0.0001
H shares	10,075,859,634	99.9947	0	0.0000	537,443	0.0053
Total ordinary shares:	35,722,662,580	99.9975	335,300	0.0009	549,143	0.0016

**6. Resolution: The proposal in relation to the remuneration of the Directors of China Everbright Bank Company Limited for the year 2018**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,634,743,032	99.9516	12,305,514	0.0480	101,400	0.0004
H shares	10,075,849,634	99.9946	10,000	0.0001	537,443	0.0053
Total ordinary shares:	35,710,592,666	99.9637	12,315,514	0.0345	638,843	0.0018

**7. Resolution: The proposal in relation to the remuneration of the Supervisors of China Everbright Bank Company Limited for the year 2018**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,634,743,032	99.9516	12,305,514	0.0480	101,400	0.0004
H shares	10,075,849,634	99.9946	10,000	0.0001	537,443	0.0053
Total ordinary shares:	35,710,592,666	99.9637	12,315,514	0.0345	638,843	0.0018

**8. Resolution: The proposal in relation to the election of Mr. Hong Yongmiao as the independent non-executive Director of the seventh session of the Board of Directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,646,746,346	99.9984	392,000	0.0015	11,600	0.0001
H shares	10,068,968,634	99.9263	6,891,000	0.0684	537,443	0.0053
Total ordinary shares:	35,715,714,980	99.9781	7,283,000	0.0204	549,043	0.0015

**9. Resolution: The proposal in relation to the election of Mr. Shao Ruiqing as the independent non-executive Director of the seventh session of the Board of Directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,606,571,962	99.8418	40,476,684	0.1578	101,300	0.0004
H shares	9,986,599,051	99.1088	89,260,583	0.8858	537,443	0.0054
Total ordinary shares:	35,593,171,013	99.6350	129,737,267	0.3632	638,743	0.0018

**10. Resolution: The proposal in relation to the report of use of proceeds from previous offering of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,646,640,346	99.9980	197,000	0.0008	312,600	0.0012
H shares	10,072,297,435	99.9593	2,444,199	0.0243	1,655,443	0.0164
Total ordinary shares:	35,718,937,781	99.9871	2,641,199	0.0074	1,968,043	0.0055

**11. Resolution: The proposal in relation to the amendments to the plan of authorisation by shareholders' general meeting to the Board of Directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,646,756,846	99.9985	381,500	0.0015	11,600	0.0000
H shares	10,075,849,634	99.9946	10,000	0.0001	537,443	0.0053
Total ordinary shares:	35,722,606,480	99.9974	391,500	0.0011	549,043	0.0015

The resolutions numbered 1 to 11 above were passed as ordinary resolutions, the voting of which were passed by more than 1/2 of the total shares carrying valid voting rights held by attending shareholders or their proxies.

**Special Resolutions:**

**1. Resolution: The proposal in relation to the issuance of non-fixed term capital bonds by China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,644,922,845	99.9913	2,215,501	0.0086	11,600	0.0001
H shares	10,024,725,681	99.4872	51,133,953	0.5075	537,443	0.0053
Total ordinary shares:	35,669,648,526	99.8491	53,349,454	0.1493	549,043	0.0016

The resolution was passed as a special resolution, the voting of which was passed by more than 2/3 of the total shares carrying valid voting rights held by attending shareholders or their proxies.

### III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices.

Lawyers: Yu Yongqiang and Guo Xin

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws, regulations and rules, including the Company Law and Rules of Procedures of General Meeting and the relevant provisions of the Articles of Association of the Company. The voting results of the meeting were lawful and valid.

On behalf of the Board  
**China Everbright Bank Company Limited**  
**LI Xiaopeng**  
*Chairman*

Beijing, the PRC  
30 May 2019

*As at the date of this announcement, the Executive Director of the Company is Mr. Ge Haijiao; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Fu Dong, Mr. Shi Yongyan, Mr. Wang Xiaolin, Mr. He Haibin and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.*