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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

PROPOSED APPOINTMENT OF DIRECTORS AND SUPERVISORS

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The term of the Seventh Session of the Board of Directors and the Board of Supervisors of the Company will soon expire. The Company was informed that, among the Directors and the Supervisors of the Seventh Session of the Board of Directors and the Board of Supervisors, (i) Mr. Zhao Wei, Mr. Qiao Zhimin, Mr. Xie Rong and Mr. Feng Lun will retire and will not stand for re-election as Directors of the Eighth Session of the Board of Directors; and (ii) Mr. Yu Erniu will retire and will not stand for re-election as Supervisor of the Eighth Session of the Board of Supervisors. The Board of Directors and the Board of Supervisors have respectively proposed the following appointments to constitute the Eighth Session of the Board of Directors and the Board of Supervisors:

- (i) Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Fu Dong, Mr. Shi Yongyan, Mr. Wang Xiaolin, Mr. Dou Hongquan, Mr. He Haibin, Mr. Liu Chong and Ms. Yu Chunling as Non-executive Directors;
- (ii) Mr. Ge Haijiao and Mr. Lu Hong as Executive Directors;
- (iii) Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Wang Liguu, Mr. Hong Yongmiao, Mr. Shao Ruiqing and Mr. Lu Zhengfei as Independent Non-executive Directors; and
- (iv) Mr. Li Xin, Mr. Yin Lianchen, Mr. Wu Junhao, Mr. Wu Gaolian, Mr. Wang Zhe and Mr. Qiao Zhimin as Supervisors.

EMPLOYEE REPRESENTATIVE SUPERVISORS

The Employee Representative Supervisors of the Eighth Session of the Board of Supervisors will be elected at the Company's staff representative meeting to be convened.

A circular containing further information on the Directors and Supervisors proposed to be re-elected or appointed will be despatched to the Shareholders as soon as practicable.

PROPOSED APPOINTMENT OF DIRECTORS AND SUPERVISORS

The term of the Seventh Session of the Board of Directors and the Board of Supervisors of the Company will soon expire. The Company was informed that, among the Directors and the Supervisors of the Seventh Session of the Board of Directors and the Board of Supervisors, (i) Mr. Zhao Wei, Mr. Qiao Zhimin, Mr. Xie Rong and Mr. Feng Lun will retire and will not stand for re-election as Directors of the Eighth Session of the Board of Directors; and (ii) Mr. Yu Erniu will retire and will not stand for re-election as Supervisor of the Eighth Session of the Board of Supervisors.

To the best of the Directors' knowledge and belief having made all reasonable enquiries regarding the retirement of Directors and Supervisors, there are no disagreements among the Board of Directors and among the Board of Supervisors and there are no matters that need to be brought to the attention of the Shareholders.

The Board of Directors and the Board of Supervisors have respectively proposed the following appointments to constitute the Eighth Session of the Board of Directors and the Board of Supervisors:

- (i) Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Fu Dong, Mr. Shi Yongyan, Mr. Wang Xiaolin, Mr. Dou Hongquan, Mr. He Haibin, Mr. Liu Chong and Ms. Yu Chunling as Non-executive Directors;
- (ii) Mr. Ge Haijiao and Mr. Lu Hong as Executive Directors;
- (iii) Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Wang Liguang, Mr. Hong Yongmiao, Mr. Shao Ruiqing and Mr. Lu Zhengfei as Independent Non-executive Directors; and
- (iv) Mr. Li Xin, Mr. Yin Lianchen, Mr. Wu Junhao, Mr. Wu Gaolian, Mr. Wang Zhe and Mr. Qiao Zhimin as Supervisors.

BIOGRAPHIES OF THE DIRECTORS AND SUPERVISORS PROPOSED TO BE APPOINTED AT THE GENERAL MEETING OF THE COMPANY:

DIRECTORS

Executive Directors and Non-executive Directors

Mr. Li Xiaopeng, aged 60, joined the Company as Chairman of the Board of Directors in March 2018 and has served as Secretary of CPC Committee of the Company since December 2017. Currently, he is also the secretary of CPC Committee and chairman of China Everbright Group Ltd., honorary principal of Party School of China Everbright Group and Everbright University, chairman of the Board of Directors at China Everbright Group Holdings Limited, the honorary chairman of the

Hong Kong Chinese Enterprises Association and vice president of China Tourism Association. He was member of CPC Committee and deputy general manager of Henan Provincial Branch of Industrial and Commercial Bank of China (“ICBC”), general manager of the Banking Department of the Head Office of ICBC, secretary of CPC Committee and general manager of Sichuan Provincial Branch of ICBC, member of CPC Committee and vice president of China Huarong Asset Management Corporation, member of CPC Committee and assistant president of ICBC, secretary of CPC Committee and general manager of Beijing Municipal Branch of ICBC, member of CPC Committee, executive director and vice president of ICBC, deputy secretary of Secretary of CPC Committee and chairman of the Board of Supervisors of China Investment Corporation, and deputy secretary of CPC Committee, vice chairman and general manager of China Merchants Group. He was also chairman of ICBC International Holdings Limited, chairman of ICBC Financial Leasing Co., Ltd., chairman of ICBC Credit Suisse Asset Management Co., Ltd., vice chairman of China Merchants Bank, chairman of China Merchants Energy Shipping Co., Ltd., chairman of the Board of Directors of China Merchants Port Holdings Company Limited, chairman of China Merchants Huajian Highway Investment Co., Ltd., chairman of China Merchants Capital Investment Co., Ltd., chairman of China Merchants Joint Development Co., Ltd., and chairman of China Merchants Investment Development Company Limited. He is a graduate of Wuhan University with a Doctoral degree in Economics, and is a senior economist. Mr. Li is a member of the Committee for Economic Affairs of the Thirteenth Session of the CPPCC National Committee.

Mr. Ge Haijiao, aged 47, joined the Company as Executive Director and President in January 2019 and has served as Deputy Secretary of CPC Committee of the Company since November 2018. Currently, he is also member of CPC Committee and Executive Director of China Everbright Group Ltd. He was assistant general manager, deputy general manager and general manager of the International Banking Department at Liaoning Provincial Branch of Agricultural Bank of China (ABC), secretary of CPC Committee and general manager of Liaoyang Municipal Branch of Liaoning Province at ABC, member of CPC Committee and deputy general manager of Dalian Municipal Branch at ABC, general manager of Singapore Branch at ABC, deputy general manager (Departmental General Manager level) of the International Banking Department at ABC, secretary of CPC Committee and general manager of Heilongjiang Provincial Branch at ABC (concurrently Senior Executive of Sydney Branch at ABC), deputy to the 12th Heilongjiang Provincial People’s Congress, deputy general manager of China Everbright Group Ltd. (concurrently chairman of China Everbright Industry Group Limited, director of Everbright Securities Co., Ltd., director of Shanghai Headquarters of China Everbright Group Ltd., chairman of China Everbright Xinglong Trust Co., Ltd. (incoming), and general manager of the Cultural, Tourism and Health Business Department of China Everbright Group Ltd. He is a graduate of Nanjing Agricultural University majoring in Management of Agricultural Economy with a Doctoral degree in Management, and is a senior economist.

Mr. Cai Yunge, aged 47, has served as Director of the Company since May 2017. He currently serves as member of CPC Committee and deputy general manager of China Everbright Group Ltd., vice chairman and general manager of China Everbright Group Holdings Company Limited, executive director and chairman of the Board of Directors of China Everbright Limited, executive director and chairman of the Board of Directors of China Everbright International Limited, and vice president of Hong Kong Chinese Enterprises Association. He was clerk of the Planning and Funding Department,

deputy chief clerk of the Credit Management Department, and chief clerk of the Banking Supervision Department II at the People's Bank of China ("PBOC"); chief clerk and deputy division chief of the Supervision Department II, and division chief of the General Office of the CBRC; member of CPC Committee and deputy director of Guangdong Provincial Development and Reform Commission; and general manager of the General Office, director of the CPC Committee Office, member of CPC Committee (executive vice president level) and secretary to the Board of Directors of the Company. He graduated from the Research Institute of Finance of the PBOC. He holds a Doctoral degree and is a senior economist.

Mr. Lu Hong, aged 55, has served as Vice President of the Company since December 2010 and Member of CPC Committee of the Company since March 2009. He joined the Company in 1994 and successively served at various positions of the Bank, including Manager of the Securities Department, Division Chief in the Office of the Board of Directors, Assistant General Manager of the Planning and Treasury Department, General Manager of the Planning and Finance Department of Beijing Branch of the Bank, Deputy General Manager of the Finance and Accounting Department of the Head Office, Deputy General Manager and General Manager of the Planning and Finance Department and Secretary of the Board of Directors. He was an engineer in the Planning Institute of the Ministry of Railways and manager in the Investment Banking Department of Huaxia Securities Co., Ltd. He graduated from Shanghai Railway Institute and holds a Master's degree in Railway Engineering and a Doctoral degree in Applied Economics of Xi'an Jiaotong University. He holds a certificate of senior accountant.

Mr. Fu Dong, aged 59, has served as Director of the Company since March 2018. Mr. Fu is currently employed by Central Huijin Investment Ltd. while serving as director of both China Everbright Group Ltd. and China Everbright Industrial Group Limited. He served successively as a clerk in Science Education Section, a senior clerk and a principal clerk of Science Section in Cultural, Educational and Administrative Department, deputy director and director of Cultural Section, director of Administrative and Financial Section in Cultural, Educational, Administrative and Financial Department, director of Integrated Section in Public Expenditure Department, director and assistant counsel of General Affairs Section in Educational, Science and Cultural Department of the Ministry of Finance, chief editor, secretary of CPC Committee, president and senior editor at China State Finance Magazine, counsel of Department of Treaty and Law at the Ministry of Finance. He graduated from Central University of Finance and Economics in the Finance Faculty with a Bachelor's degree. He also receives Special Government Allowances of the State Council.

Mr. Shi Yongyan, aged 51, has served as Director of the Company since May 2018. Currently, he works at Central Huijin Investment Ltd., while serving as Director of China Everbright Group Ltd. He was deputy head of the AML Division of the Management and Inspection Department at State Administration of Foreign Exchange, deputy head and researcher of the General Affairs Division of the AML Bureau at PBOC, head of the Research Support Division of the Banking Department, head of the Research Support Division of the Banking Institution Management Department I, designated director of the Comprehensive Management Department/Banking Institution Management Department II at Central Huijin Investment Ltd. (designated to China Export & Credit Insurance Corporation), and member of Party Working Committee and deputy director (temporary) of the Management

Committee of Lanzhou New Area in Gansu Province. He is a graduate of Peking University School of Economics, and holds a Doctoral degree in Economics from Nanyang Business School of Singapore Nanyang Technological University.

Mr. Wang Xiaolin, aged 56, has served as Director of the Company since October 2018. Currently, he works at Central Huijin Investment Ltd., while serving as director of China Everbright Group Ltd. He was deputy general manager of the Securities Management Headquarters at Shandong International Trust Co., Ltd., general manager assistant of Shandong High-Tech Investment Corp., head of the General Office at Shandong Lucion Investment Holdings Group Co., Ltd., secretary of CPC Committee and general manager of Shandong International Trust Co., Ltd., member of CPC Committee and deputy general manager at Shandong Lucion Investment Holdings Group Co., Ltd., deputy head (temporary) of the International Department at China Banking Regulatory Commission, and deputy secretary of CPC Committee and general manager of Shandong Development Investment Holding Group Co., Ltd. He is a graduate of School of Management of Fudan University majoring in Enterprise Management holding a Master's degree in Economics, and is a senior economist.

Mr. Dou Hongquan, aged 50, is currently the Chairman of China Capital Management Co., Ltd. He was a deputy principal staff member and principal staff member of the Non-banking Department of the PBOC, a deputy divisional director, researcher and supervisor of chief level of the Supervisory Committee of State-owned Key Financial Institutions including China Everbright Group and CITIC Group, a non-employee representative supervisor of the Supervisory Committee, a (secondment) inspection commissioner of the CPC Committee Inspection Office of CITIC Group, and the managing director of the office of China Securities Co., Ltd. Mr. Dou graduated from the Management Science Center of Guanghua School of Management of Peking University and obtained the Master's degree in Science. He then obtained a Doctoral degree in Economics of the Research Institute of Finance of PBOC (majoring in Finance). He is a senior economist.

Mr. He Haibin, aged 44, has served as Director of the Company since May 2018. Currently, he is standing member of CPC Committee, chief accountant, board secretary of Overseas Chinese Town Holdings Company, chairman of Shenzhen Overseas Chinese Town Capital Investment Management Co., Ltd., chairman of Overseas Chinese Town (HK) Company Limited, vice chairman of Huaneng Capital Services Co., Ltd., director of Konka Group Co., Ltd., and board chairman of Overseas Chinese Town (Asia) Holdings Limited. He was head of the Audit Department and the Financial Accounting Department of Overseas Chinese Town Holdings Company, chief financial officer of Overseas Chinese Town Seaview Hotel Limited, deputy head and head of the Financial Accounting Department of Overseas Chinese Town Holdings Company, and chief accountant of Shenzhen Overseas Chinese Town Co., Ltd.. He is a graduate of Sun Yat-Sen University majoring in Accounting Audit, holds a Master's degree in Accountancy from Chinese Academy of Fiscal Sciences of the Ministry of Finance, and is a senior accountant.

Mr. Liu Chong, aged 49, currently serves as a member of CPC Committee and a managing director of COSCO SHIPPING Development Co., Ltd. and a director of China International Marine Containers (Group) Ltd. and a director of China Cinda Asset Management Co., Ltd.. He successively served as a staff in Audit Office of Guangzhou Shipping (Group) Company, deputy chief accountant

of Bao'an Branch of China Merchants Bank, staff in audit department of Guangzhou Shipping (Group) Company, auditor and deputy chief of Planning and Financial Office of Guangzhou Maritime Transport Group Real Estate Company, deputy section chief of the Finance Section of the Finance Department of Guangzhou Shipping (Group) Company, vice president of the Internal Bank of Guangzhou Shipping (Group) Company Limited, deputy officer of the Guangzhou Branch of the Settlement Centre of China Shipping (Group) Company, deputy general manager of China Shipping Investment Co., Ltd., chief financial officer and deputy general manager of China Shipping Logistics Co., Ltd., chief accountant of China Shipping (Hainan) Haisheng Co., Ltd., secretary of Party general branch of China Shipping Finance Co., Ltd. and head of Capital Management Department of China Shipping (Group) Company, chief accountant of China Shipping Container Lines Co., Ltd. and general manager of China Shipping Investment Co., Ltd. Mr. Liu graduated from Sun Yat-sen University majoring in economics and obtained a Bachelor's degree in Economics. He is a senior accountant.

Ms. Yu Chunling, aged 52, is currently the secretary of the CPC Committee, the vice chairman and general manager of China Re Asset Management Company Ltd. She had served as a deputy director of the Planning Office of the Comprehensive Planning Bureau, the director of the Comprehensive Office of the Investment Business Bureau, the director of the Operation Management Office of the Comprehensive Planning Bureau, a deputy director of Operation Centre, a deputy director of the Comprehensive Planning Bureau, the director of the Fund Bureau, the president of Tianjin Branch of the China Development Bank, and the deputy secretary of the CPC Committee of China Re Asset Management Company Ltd. Ms. Yu graduated from Chinese Academy of Fiscal Sciences of the Ministry of Finance majoring in finance and obtained a Doctoral degree in Economics. He is a senior accountant.

The Company proposes to appoint Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Fu Dong, Mr. Shi Yongyan, Mr. Wang Xiaolin, Mr. Dou Hongquan, Mr. He Haibin, Mr. Liu Chong and Ms. Yu Chunling as Non-executive Directors and Mr. Ge Haijiao and Mr. Lu Hong as Executive Directors for a term of three years. The candidates for Non-executive Directors mentioned above will not receive any Director's fees while the candidates for Executive Directors will receive emolument from the Company including salary, bonus, social security plan, housing provident fund plan and other benefits. Save as disclosed in the above biographies, none of the aforementioned candidates for Executive Directors and Non-executive Directors have held other directorships in any other listed companies in the last three years, nor have they held any other positions in the Company or in other group members of the Company. Save as disclosed in the above biographies, the aforementioned candidates for Executive Directors and Non-executive Directors do not have any relationship with any other Directors, Supervisors or senior management or substantial or controlling Shareholders of the Company, nor do they have any interests in the shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to the aforementioned candidates for Executive Directors and Non-executive Directors which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules, nor are they involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there are no other matters that need to be brought to the attention of the Shareholders of the Company.

Independent Non-executive Directors

Ms. Fok Oi Ling Catherine, aged 60, has served as Independent Non-Executive Director of the Company since January 2014. Currently, she is a consultant of Siya International Consultancy Service Co. Ltd., a senior member of the Hong Kong Institute of Directors, a voting member of the Hong Kong Professionals and Senior Executives Association and a member of its Finance and Economics Group, and a member of the Hong Kong Women Professionals & Entrepreneurs Association. She served successively in the Hong Kong and Shanghai Banking Corporation Limited (“HSBC”) as manager of the International Trade Financing Division and the Commercial Credit Division, regional director of Industrial and Commercial Banking and Trade Finance, head of the Risk Management Department of Retail Banking, and regional director of Retail Banking and director of Wealth Management and Investment Products for the Retail Banking Business. She also served as director of Business Integration of Asia-Pacific Region of HSBC, and a marketing and management advisor to the Retail Banking Business of BOCC. She was honorary chairman of the Hong Kong Chamber of Commerce in China – Shanghai. She holds a Master’s degree in Business Administration from the Chinese University of Hong Kong. She is an associate of the Hong Kong Institute of Bankers and a certified financial management planner.

Mr. Xu Hongcai, aged 54, has served as Independent Non-Executive Director of the Company since February 2015. He is currently an executive director of China Association of Policy Science, deputy officer and researcher of the Economic Policy Committee, and a visiting scholar of the University of British Columbia, Canada. He successively served as assistant engineer of China National Petrochemical Corp., a staff member at the Financial Claims Office of the Head Office of the PBOC, deputy general manager at Shanghai Office of GF Securities, vice president at Beijing Venture Capital Co., Ltd., professor of Capital University of Economics and Business and deputy chief economist of China Center for International Economic Exchanges. He graduated from Renmin University of China with a Master’s degree in Philosophy, and then graduated from the Graduate School of Chinese Academy of Social Sciences with a Doctoral degree in Economics.

Mr. Wang Ligu, aged 61, has served as Independent Non-Executive Director of the Company since January 2017. He currently works as professor (national second class) and doctoral tutor of Dongbei University of Finance and Economics, chief expert of Major Bidding Projects of the National Social Science Fund, director of China Investment Association, executive director of Construction Economics Branch of China Construction Industry Association, vice chairman of Dalian Engineering Consulting Association and chairman of Dalian Yadong Investment Consulting Co., Ltd. He has served as lecturer and associate professor of Dongbei University of Finance and Economics, dean of the School of Investment Engineering Management of Dongbei University of Finance and Economics, and a member of the Evaluation Committee of Higher Education Engineering Management of the Ministry of Housing and Urban-Rural Development. He graduated from Dongbei University of Finance and Economics with a Bachelor’s degree and a Master’s degree in Economics and then a Doctoral degree in Industrial Economics.

Mr. Hong Yongmiao, aged 55, is currently an academician of the Academy of Sciences for the Developing World, a bachelor of the Econometric Society, a professor of Economics and International Studies at Cornell University in the United States and a vice chairman of Economics Professional Teaching Mentoring Committee of Higher College of Ministry of Education and a lecture professor of Economics of the “Changjiang Scholars” launched by the Ministry of Education (Xiamen University). He also serves as the senior editor of Economics of the Journal of Management Science and Engineering of the National Natural Science Foundation of China as well as the editorial board of Economic Research Journal of Chinese Academy of Social Sciences. He is a member of the Academic Committee of China Economic Quarterly of Peking University and an independent director of Xiamen Bank. He was previously the host of the National Science Fund for Distinguished Young Scholars of National Natural Science Foundation of China and the president of the Chinese Economists Society. He also acted as an independent director of ICBC. He respectively obtained a Bachelor’s degree in Science and a Master’s degree in Economics of Xiamen University, and a Ph.D. in Economics of University of California, San Diego in the United States.

Mr. Shao Ruiqing, aged 61, is currently a professor and doctoral tutor in Shanghai Lixin University of Accounting and Finance. He also holds positions including the vice president of China Communications Accounting Society, an executive director of Accounting Society of China, a director of China Audit Society, the vice president and chairman of the academic committee of Shanghai Accounting Association, an executive director of Shanghai Audit Association, a member of accounting & finance expert advisory committee of Ministry of Transport, the consulting expert of state-owned assets report of Ministry of Finance, an independent director of China Eastern Airlines Corporation Limited, an independent director of HUAYU Automotive Systems Co., Ltd., an independent director of Tibet Urban Development and Investment Co., Ltd., an independent director of Shanghai Carthane Company Limited. He served as a teaching assistant, lecturer and associate professor of the Department of Economics of Shanghai Maritime University (during the period of which, he received the Sino-British Friendship Scholarship for studying and research in Maritime Finance at University of Wales in the United Kingdom); associate professor and dean of the Department of Accounting of Shanghai Maritime University; professor and dean of the Department of Finance & Accounting of Shanghai Maritime University (during the period of which, he received national fund from Studying Abroad Program and was a senior visiting scholar at University of Sydney, Australia); professor and deputy dean of School of Management of Shanghai Maritime University; professor, doctoral tutor and dean of School of the Economics and Management of Shanghai Maritime University; professor, doctoral tutor and vice president of Shanghai Lixin University of Accounting; and external supervisor of China Merchants Bank. He respectively obtained a Bachelor’s degree in Economics of Shanghai Maritime University, a Master’s degree in Management of Shanghai University of Finance and Economics and the Ph.D. in Management of Tongji University. He is entitled to a special government allowance provided by the State Council, and is also an honorary fellow member of the Association of International Accountants.

Mr. Lu Zhengfei, aged 55, is currently a distinguished professor of Cheung Kong Scholars, a professor of accounting department and doctoral tutor of Guanghua School of Management of Peking University. He is a standing council member of the Accounting Society of China and the deputy director of its Financial Management Committee, an editorial board member of Accounting Research

and Auditing Research. He is an independent director of Bank of China¹, Sino Biopharmaceutical Limited and China Nuclear Engineering & Construction Corporation Limited, an independent supervisor of PICC Property and Casualty Company Limited and an independent director of Zhejiang Tailong Commercial Bank. He had served as the head of the accounting department of the School of Business of Nanjing University, and the head of the accounting department and the vice president of Guanghua School of Management of Peking University. He was elected into “The Hundred People Project of Beijing New Century Social Science Theoretical Talent”, the “New Century Excellent Talent Support Plan” of the Ministry of Education and the “Accountant Specialist Training Project” (first batch) of the Ministry of Finance, and as a Cheung Kong Scholars distinguished professor of the Ministry of Education in 2014. Mr. Lu graduated from Renmin University of China and obtained a Master's degree in Economics and then obtained a Doctoral degree in Economics from Nanjing University.

The Company proposes to appoint Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Wang Ligu, Mr. Hong Yongmiao, Mr. Shao Ruiqing and Mr. Lu Zhengfei as Independent Non-executive Directors for a term of three years. According to the duties of the Independent Non-executive Director of the Company, the annual Director's fees (before tax) payable to each of the aforementioned candidates for Independent Non-executive Directors will be RMB280,000. Save as disclosed in the above biographies, none of the aforementioned candidates for Independent Non-executive Directors have held other directorships in any other listed companies in the last three years, nor have they held any other positions in the Company or in other group members of the Company. Save as disclosed in the above biographies, none of the aforementioned candidates for Independent Non-executive Directors have any relationship with any other Directors, Supervisors or senior management or substantial or controlling Shareholders of the Company, nor do they have any interests in the shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to the aforementioned candidates for Independent Non-executive Directors which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules, nor are they involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there are no other matters that need to be brought to the attention of the Shareholders of the Company.

SUPERVISORS

Mr. Li Xin, aged 58, has served as a Supervisor of the Company since May 2015, and became Chairman of the Board of Supervisors of the Company in June 2015. He has served as assistant engineer of Beijing 304 Research Institute of the Ministry of Aviation Industry, secretary of the General Office of the Ministry of Aviation Industry, secretary (deputy section secretary level), secretary (section secretary level) and deputy director of the Secretariat of the General Office of the Ministry of Finance, head of Section 1 of Economic Affairs Department of Xinhua News Agency Hong Kong Branch, deputy managing director of Good Ocean Development Limited in Hong Kong, deputy director of the General Office and head of Finance Division of Commission of Science, Technology and Industry for National Defence, director of Human Resources Department, chief of

1. *The term of office is till July 2019.*

Organisation Department of the CPC Committee and senior managing director of China Investment Corporation, and concurrently served as employee representative director of China Investment Corporation, deputy secretary of the CPC Committee for Organs in China Investment Corporation, and vice chairman of the Working Committee of the Labour Union of China Investment Corporation. Mr. Li graduated from Shenyang Aviation Industrial College (瀋陽航空工業學院) with a Bachelor's degree in Aviation Machinery Processing Technology.

Mr. Yin Lianchen, aged 53, has served as a Supervisor of the Company since December 2014. He is currently executive director and chief investment officer of China Everbright Limited and director of Everbright Securities Co., Ltd. He has served as general manager of Corporate Administration Department, director of Securities Brokerage Department and director of Corporate Communications Department of China Everbright Limited, chief representative of China of Moody's KMV, deputy general manager of Beijing Yonder Investment Group, division chief in the Executive Office of China Everbright (Group) Corporation and assistant general manager of China Everbright Limited. Mr. Yin graduated from Nankai University majoring in Western Financial Accounting and obtained a Master's degree.

Mr. Wu Junhao, aged 53, has served as Supervisor of the Company since November 2009. He is manager of the Financial Management Department of Shenergy (Group) Limited and concurrently serves as director of Orient Securities Co., Ltd. and China Pacific Insurance (Group) Co., Ltd. He successively served as executive deputy general manager of Shanghai New Resources Investment Consulting Company, deputy general manager of Shanghai Bailitong Investment Company, deputy director of Shanghai Shenergy Asset Management Co., Ltd., and deputy director, director and senior director of the Asset Management Department and deputy manager (acting) of the Financial Management Department of Shenergy (Group) Co., Ltd. He graduated from East China Normal University and later obtained a Master's degree in Enterprise Management at East China Normal University.

Mr. Wu Gaolian, aged 67, has served as an External Supervisor of the Company since June 2016. He has served as a committee member of County Committee, deputy county magistrate and deputy managing county magistrate of Fusong, Jilin, general manager of Tonghua Branch, Jilin, deputy general manager of Jilin Branch, general manager of Guangxi Branch and general manager of Liaoning Branch of the People's Insurance Company (PICC Property and Casualty Company Limited), vice president of the People's Insurance Company (Group) of China (PICC Holdings Company), director and president of China Reinsurance (Group) Corporation, Director of the Company and director of China Everbright Group Limited. Mr. Wu graduated from Graduate School of Chinese Academy of Social Sciences majoring in Monetary Banking and obtained a Master's degree. He is a senior economist.

Mr. Wang Zhe, aged 58, has served as an External Supervisor of the Company since November 2016. He is currently the secretary general for Association of Shanghai Internet Financial Industry, the vice chairman for Shanghai Financial Association, an independent director of Shanghai Pudong Development Bank and an independent director of Boill Healthcare Holdings Limited. He has served as a staff member of Monetary Division and deputy section chief of General Office of PBOC. He

successively served as manager of China Gold Coin Shenzhen Commercial Centre, vice president of Shenzhen Branch of China CITIC Bank, general manager of China Gold Coin Shenzhen Commercial Centre and deputy general manager of China Gold Coin Incorporation. He served as general manager, chairman and secretary of CPC Committee of Shanghai Gold Exchange and secretary of CPC Committee of China Foreign Exchange Trade System. Mr. Wang graduated from Southwestern University of Finance and Economics majoring in Business Administration and obtained a Master's degree.

Mr. Qiao Zhimin, aged 67, currently serves as an Independent Non-Executive Director of the Company². He is concurrently independent director of Wuhan Rural Commercial Bank. He successively served as deputy division director of the Finance and Accounting Department of the Head Office, deputy general manager of Luxemburg Branch and deputy general manager of the General Planning Department of Head Office of BOC; deputy director-general of the Accounting Department and deputy director-general of the First Banking Supervision Department of PBOC; chief of Regulation Team (director-general level) for ICBC; director of the Finance and Accounting Department of the CBRC; and vice chairman of the Fourth Session of the Board of Supervisors and chairman of the Fifth Session of the Board of Supervisors for China Minsheng Banking Corp., Ltd.. He graduated from Hunan College of Finance and Economics and majored in Finance. He holds a Master's degree and a certificate of senior accountant.

The Company proposes to appoint Mr. Li Xin, Mr. Yin Lianchen and Mr. Wu Junhao as Shareholder Supervisors and Mr. Wu Gaolian, Mr. Wang Zhe and Mr. Qiao Zhimin as External Supervisors for a term of three years. The aforementioned candidates for Shareholder Supervisors will not receive any Supervisor's fees. According to the relevant duties of the Supervisor of the Company, the pre-tax annual Supervisor's fees of the aforementioned candidates for External Supervisors will be RMB250,000. Save as disclosed in the above biographies, none of the aforementioned candidates for Supervisors have held other directorships and supervisorships in any other listed companies in the last three years, nor have they held any other positions in the Company or in other group members of the Company. Save as disclosed in the above biographies, none of the aforementioned candidates for Supervisors have any relationship with any other Directors, Supervisors or senior management or substantial or controlling Shareholders of the Company, nor do they have any interests in the shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to the aforementioned candidates for Supervisors which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules, nor are they involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there are no other matters that need to be brought to the attention of the Shareholders of the Company.

² *Mr. Qiao Zhimin resigned as an Independent Non-executive Director of the Company on 7 January 2019. Mr. Qiao Zhimin will continue to hold his position until the appointment qualifications of the newly appointed Independent Non-executive Directors are approved by China Banking and Insurance Regulatory Commission.*

EMPLOYEE REPRESENTATIVE SUPERVISORS

The Employee Representative Supervisors of the Eighth Session of the Board of Supervisors will be elected at the Company's staff representative meeting to be convened.

GENERAL

A circular containing further information on the Directors and Supervisor proposed to be re-elected or appointed will be despatched to Shareholders as soon as practicable.

DEFINITIONS

“Company”	China Everbright Bank Company Limited (中國光大銀行股份有限公司) ;
“Board of Directors”	the board of Directors of the Company;
“Board of Supervisors”	the Board of Supervisors of the Company;
“Director(s)”	the director(s) of the Company;
“Supervisor(s)”	the supervisor(s) of the Company;
“Hong Kong Listing Rules”	The Rules Governing the Listing of Securities on the Hong Kong Stock Exchange;
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and

“Shareholder(s)”

the shareholder(s) of the Company.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
30 May 2019

As at the date of this announcement, the Executive Director of the Company is Mr. Ge Haijiao; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Fu Dong, Mr. Shi Yongyan, Mr. Wang Xiaolin, Mr. He Haibin and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.