

---

**THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW**

---

The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and XIE Shares FTSE Chimerica ETF (the “Terminating Index Fund”) nor does it guarantee the commercial merits of the Trust and the Terminating Index Fund or their performance. It does not mean the Trust and the Terminating Index Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 1 April 2019 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance with Certain Provisions of the Code” (the “First Announcement”), this Announcement is to inform Relevant Investors of the Final Distribution per Unit (rounded down to 4 decimal places) of the Terminating Index Fund as follows:

<b>Terminating Index Fund</b>	<b>Final Distribution</b>	<b>Final Distribution per Unit</b>
XIE Shares FTSE Chimerica ETF	HK\$37,458,852.18	HK\$12.4862

The Final Distribution for the Terminating Index Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 9 May 2019 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 31 May 2019, but the exact timing may vary between different stockbrokers and financial intermediaries. The Relevant Investors should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Final Distribution from them.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event that there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES:** Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Index Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the relevant Final Distribution from them.

Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

## **XIE Shares Trust II (the “Trust”)**

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**XIE Shares FTSE Chimerica ETF  
(Stock Code: 3161)  
(the “Terminating Index Fund”)**

## **FINAL DISTRIBUTION ANNOUNCEMENT**

Reference is made to the First Announcement issued by Enhanced Investment Products Limited (the “**Manager**”), the manager of the Terminating Index Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who hold Units after the Last Trading Day, 3 May 2019, and remain so as at 9 May 2019, the Distribution Record Date.

### **1. Final Distribution Amount**

As disclosed in the First Announcement, after the Manager having consulted with the Terminating Index Fund’s Auditor and the Trustee, a Final Distribution will be declared in respect of the Relevant Investors (i.e. those investors who are holding Units after the Last Trading Day and remain so as at the Distribution Record Date).

On the above basis, the Manager, after having consulted the Terminating Index Fund’s Auditor and the Trustee, has resolved to approve that a Final Distribution of the following amount shall be paid in cash by the Terminating Index Fund in the form of a Final Distribution to the Relevant Investors of the Terminating Index Fund:

<b>Terminating Index Fund</b>	<b>Final Distribution</b>	<b>Final Distribution per Unit</b>
XIE Shares FTSE Chimerica ETF	HK\$37,458,852.18	HK\$12.4862

Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the Terminating Index Fund’s then Net Asset Value in proportion to the Relevant Investor’s interests in the Terminating Index Fund as at the Distribution Record Date.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event that there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

## 2. Final Distribution Payment

The Final Distribution for the Terminating Index Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 9 May 2019 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 31 May 2019, but the exact timing may vary between different stockbrokers and financial intermediaries. The Relevant Investors should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.

No Hong Kong profits tax shall generally be payable by investors in respect of the Final Distribution to the extent of distribution of profits and/or capital of the Terminating Index Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units in the Terminating Index Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business sourced in Hong Kong, and the Units of the Terminating Index Fund are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Index Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.**

**Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Terminating Index Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.**

## 3. Net Asset Value of the Terminating Index Fund

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Terminating Index Fund as at 30 May 2019 were as follows:

Terminating Index Fund	Net Asset Value	Net Asset Value per Unit
XIE Shares FTSE Chimerica ETF	HK\$37,458,852.18	HK\$12.4862

A simple breakdown of the Net Asset Value of the Terminating Index Fund is as follows:

### XIE Shares FTSE Chimerica ETF

**As at 30 May 2019 (HK\$)**

#### **Assets**

Cash and cash equivalents 37,842,728.95

**Total assets** 37,842,728.95

#### **Liabilities**

Accrued expenses and other payables	383,876.77
<b>Total liabilities</b>	<b>383,876.77</b>
<b>Net Asset Value</b>	<b>37,458,852.18</b>
<b>Number of Units in issue</b>	<b>3,000,000</b>
<b>Net Asset Value per Unit</b>	<b>12.4862</b>
<b>Final Distribution per Unit</b>	<b>12.4862</b>
<b>(i.e. Net Asset Value per Unit and rounded down to 4 decimal places)</b>	

#### **4. Expenses in relation to the Terminating Index Fund**

As mentioned in the First Announcement, subject to the Provision, the Manager will bear all costs and expenses associated with the Proposal of the Terminating Index Fund (including any transaction costs and any taxes relating to the realisation of assets of the Terminating Index Fund) from the date of the First Announcement up to and including the Termination Date.

A Provision in the amount of HK\$492,532 has been set aside for the Terminating Index Fund to discharge the Future Costs, i.e. any future costs, charges, expenses, claims and demands (including but not limited to any legal costs, auditor's fees, regulatory maintenance costs, establishment cost, termination related expenses and the fees payable to any service provider to the Terminating Index Fund, including the Trustee) that the Trustee and the Manager may incur or make, during the period from the time after the First Announcement has been published up to and including the Termination Date, in connection with or arising out of the ongoing charges and normal operating expenses of the Terminating Index Fund, and the termination process together with the delisting and deauthorisation.

During the period from the time after the First Announcement has been published up to 30 May 2019, the portion of the actual Future Costs incurred and borne by the Terminating Index Fund is HK\$492,532. Each of the Manager and the Trustee confirms that, as of 30 May 2019, all Future Costs in respect of the Terminating Index Fund (including the amount expected to be incurred up to the Termination Date) have been fully accounted for and there will be no further liabilities accruing to the Terminating Index Fund. In the unlikely event that there are additional Future Costs, the Manager will continue to bear the shortfall.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event that there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their

independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager by calling (852) 2110 8600 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 337 New Henry House, 10 Ice House Street, Central, Hong Kong, or visiting the Manager's website: <http://www.xieshares.com.hk><sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Enhanced Investment Products Limited**

易亞投資管理有限公司

as Manager of the Trust and the Terminating Index Fund

**30 May 2019**

*As at the date of this Announcement and Notice, the board of directors of the Manager consists of Tobias Christopher James Bland and Che Loon David Lau.*

---

<sup>1</sup> The website has not been reviewed by the SFC.