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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HORSE GALLOP FINANCE LIMITED**

*(a company incorporated with the British Virgin Islands)*

(the “Issuer”)

**U.S.\$700,000,000 3.25 per cent. Guaranteed Notes due 2022 (the “Notes”)  
(Stock Code: 4559)**

**issued under the US\$2,000,000,000 Guaranteed Medium Term Note Programme  
(the “Programme”)**

**Unconditionally and Irrevocably Guaranteed by**

**ICBC  工银国际**

**ICBC INTERNATIONAL HOLDINGS LIMITED**

*(incorporated in Hong Kong)*

*Joint Global Coordinators, Joint Lead Managers, Joint Bookrunners*

**ICBC**

**HSBC**

**Agricultural Bank of China  
Limited Hong Kong Branch**

**ANZ**

**Bank of China**

**China Construction Bank  
(Asia)**

**China Minsheng Banking  
Corp., Ltd., Hong Kong  
Branch**

**CMBC Capital**

**Mizuho Securities**

*Joint Lead Managers, Joint Bookrunners*

**ABC International**

**Bank of Communications**

**China CITIC Bank  
International**

**China Everbright Bank Hong  
Kong Branch**

**Everbright Sun Hung Kai**

**Maybank**

**Shanghai Pudong Development Bank  
Hong Kong Branch**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 16 May 2019 and the Pricing Supplement dated 22 May 2019. The listing of, and dealing in, the Notes is expected to become effective on 31 May 2019.

Hong Kong  
30 May 2019

*As at the date of this announcement, the directors of Horse Gallop Finance Limited are: Leung Lai Wan and Man Ha Leung.*

*As at the date of this announcement, the directors of ICBC International Holdings Limited are: Cong Lin, Chang Zhenwang, Lan Li, An Liyan, Wang Yixin and Gao Dong.*