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E Fund ETFs Trust (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

E Fund FTSE Chinese Government Bond 5-10 Years Index ETF
(RMB Counter Stock Code: 82808)
(HKD Counter Stock Code: 02808)
(the “Terminating Sub-Fund”)

ANNOUNCEMENT OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

PLEASE READ THIS IMPORTANT DOCUMENT AND IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

The termination of the Terminating Sub-Fund and the deauthorisation of the Terminating Sub-Fund will become effective on 31 May 2019. The delisting of the Terminating Sub-Fund from the SEHK will also become effective from 9:00 a.m. on 31 May 2019.

Reference is made to the Announcement and Notice dated 28 November 2018 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waivers from Strict Compliance of Certain Provisions of the Code” (the “**First Announcement**”), the notice dated 24 January 2019 titled “Distribution Announcement”, the notice dated 15 April 2019 titled “Update Regarding Further Distribution”, the notice dated 17 April 2019 titled “Postponement of Termination Date”, the notice dated 8 May 2019 titled “Further Distribution Announcement” and the notice dated 24 May 2019 titled “Update on Date of Termination, Deauthorisation and Delisting” issued by E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the investors that the Trustee and the Manager formed an opinion on 28 May 2019 that the Terminating Sub-Fund has no outstanding contingent or actual liabilities or assets. The termination process of the Terminating Sub-Fund has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Terminating Sub-Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Terminating Sub-Fund from

the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 31 May 2019 (the “**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination Date.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at 3929 0988 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or visiting the Manager’s website: www.efunds.com.hk¹

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

E Fund Management (Hong Kong) Co., Limited
as Manager of the Terminating Sub-Fund

30 May 2019

¹ The website has not been reviewed by the SFC.