

*Reference is made to the listing document dated 3 June 2019 (the “Listing Document”) issued by Precious Dragon Technology Holdings Limited (the “Company”). Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the Listing Document.*

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## **PRECIOUS DRAGON TECHNOLOGY HOLDINGS LIMITED**

**保寶龍科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**LISTING BY WAY OF INTRODUCTION  
OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
Stock Code: 1861**

**Sole Sponsor**



The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares on the Stock Exchange. The listing of the Shares on the Main Board of the Stock Exchange is by way of introduction only and there are no shares being issued or sold in connection with the listing. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 21 June 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1861.

On 29 May 2019, the board of directors of China Aluminum Cans declared the Distribution to the Qualifying China Aluminum Cans Shareholders, being registered holders of China Aluminum Cans Shares whose names appear on the register of members of China Aluminum Cans at the close of business on the Distribution Record Date. The Distribution will be satisfied wholly by way of a distribution in specie to the Qualifying China Aluminum Cans Shareholders of an aggregate of 234,544,750 Shares, representing the entire issued share capital of the Company, in proportion to their respective shareholdings in China Aluminum Cans on the Distribution Record Date. Pursuant to the Distribution, the Qualifying China Aluminum Cans Shareholders will be entitled to one Share for every four China Aluminum Cans Shares held and the Excluded China Aluminum Cans Shareholders will be entitled to an equivalent cash payment (net of expenses and taxes) for every China Aluminum Cans Share held, as at the close of business on the Distribution Record Date. Fractional entitlements to the Shares under the Distribution will be disregarded and will instead be aggregated and sold by China Aluminum Cans on the market and the aggregate proceeds of such sale (net of expenses and taxes) will be retained for the benefit of China Aluminum Cans. For further details of the Distribution, please refer to the section headed “The Distribution and Spin-off” in the Listing Document.

The Distribution is conditional on the Listing Committee granting approval for the listing by way of introduction of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and such approval not having been revoked prior to 8:00 a.m. (Hong Kong time) on Friday, 21 June 2019. If this condition is not satisfied, the Distribution will not be made and the Spin-off will not take place, in which case an announcement will be made.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and the Company’s compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

Copies of the Listing Document which are issued in accordance with the requirements under the Listing Rules will be available for information purposes only during 9:30 a.m. to 6:00 p.m., Monday to Friday (except public holidays) for a period of 14 days from 3 June 2019 to 21 June 2019 (both days inclusive) at the office of the Sole Sponsor located at the following address:

**China Tonghai Capital Limited**, 18/F-19/F China Building, 29 Queen's Road Central, Hong Kong

The Listing Document is also available on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.botny.com](http://www.botny.com) from 3 June 2019.

**There is no assurance that the Distribution, the Spin-off and the Listing will take place, or as to when it may take place. Further announcement(s) will be made by China Aluminum Cans and the Company in relation to the Distribution, the Spin-off and the Listing as and when appropriate.**

By Order of the Board  
**Precious Dragon Technology Holdings Limited**  
**Ko Sau Mee**  
*Chairman and Chief Executive Officer*

Hong Kong, 3 June 2019

*As at the date of this announcement, the Board comprises four executive Directors, namely, Ms. Ko Sau Mee, Ms. Lin Hing Lei, Mr. Lin Hing Lung and Mr. Yang Xiaoye; and three independent non-executive Directors, namely, Mr. Lee Yiu Pui, Mr. Poon Tak Ching and Mr. Pang Cheung Wai Thomas.*